

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

**Alto Maipo Delaware LLC, et al.,
Debtors.**

Chapter 11

**Case No.: 21-11507 (KBO)
(Jointly Administered)**

SCHEDULES OF ASSETS AND LIABILITIES FOR

Alto Maipo SpA

Case No.: 21-11508 (KBO)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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Alto Maipo Delaware LLC, <i>et al.</i>	:	Case No.: 21-11507 (KBO)
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Debtors. ¹	:	
	:	(Jointly Administered)
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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES
REGARDING DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Alto Maipo SpA (“Alto Maipo”) and Alto Maipo Delaware LLC (“Alto Maipo Delaware”), debtors and debtors in possession (each, a “**Debtor**” and collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), with the assistance of their advisors, have filed their Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes, Methodology, and Specific Disclosures Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules, sub-Schedules and Statements, sub-Statement, exhibits, and continuation sheets. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Debtors maintain their financial records according to International Financial Reporting Standards (“**IFRS**”), however the Schedules and Statements do not purport to represent financial statements prepared in accordance with IFRS, nor are they intended to be fully reconciled with the financial statements of the Debtors.

The Schedules and Statements were prepared by the Debtors’ management, are unaudited, and are subject to further review and potential adjustment. While those members of management

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number in the jurisdiction in which it operates, are: Alto Maipo SpA (761-2) (Chile) and Alto Maipo Delaware LLC (37-2021916) (Delaware). The location of the corporate headquarters and the service address for Alto Maipo SpA is Los Conquistadores 1730, Piso 10, Santiago, Chile.

responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors or omissions may exist in the Schedules and Statements and/or the subsequent receipt or discovery of information may result in material changes in financial and other data contained in the Schedules and Statements. Accordingly, the Debtors reserve their right to amend and/or supplement their Schedules and Statements from time to time as may be necessary or appropriate.

While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. The Schedules and Statements have been signed by Javier Dib, Board President and Chief Restructuring Officer (“CRO”) for the Debtors, who is responsible for the final preparation of financial reports for the Debtors. In reviewing and signing the Schedules and Statements, Mr. Dib necessarily relied upon the efforts, statements and representations of the accounting and non-accounting personnel located at the Debtors’ offices who report to, or work with, Mr. Dib, either directly or indirectly. Mr. Dib has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statements and these Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (a) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim (“**Claim**”) is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (c) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (d) object to the extent, validity, enforceability, priority or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Chapter 11 Cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, characterization or recharacterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific

reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Basis of Presentation.** The Schedules and Statements reflect the separate assets and liabilities of each individual Debtor. For financial reporting purposes, Alto Maipo historically prepared financial statements, which were audited annually. Alto Maipo Delaware is a wholly-owned subsidiary of Alto Maipo, incorporated on November 16, 2021. The Debtors maintain their financial records in accordance with IFRS, but the information presented in the Schedules and Statements does not include all the adjustments and accruals necessary to comply with IFRS. For the same reason, the Schedules and Statements are not intended to reconcile to any financial statements previously distributed to lenders, major creditors, or various equity holders on an intermittent basis.
3. **Bankruptcy Court First Day Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' Chapter 11 Cases (each, a "**First Day Order**" and collectively, the "**First Day Orders**"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of foreign vendors, certain Critical Vendors, their workforce, taxing authorities, and certain other prepetition creditors. To the extent liabilities have been satisfied in accordance with such orders, no amounts will be listed in the Schedules and Statements.
4. **Description of Cases and "As Of" Information Date.** On November 17, 2021 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 21-11507 (KBO). Except as otherwise noted in the Schedules and Statements, all liabilities, as well as cash, are valued as of the Petition Date. Unless otherwise indicated, the Debtors' assets are shown on the basis of their net book values as of October 31, 2021.
5. **Current Market Value and Net Book Value of Assets.** Unless otherwise indicated, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. It would be prohibitively expensive and unduly burdensome and an inefficient use of estate assets to obtain current market valuations of the Debtors' assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values of assets as of October 31, 2021, rather than current market values, and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material.

Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Certain amounts may be clarified during the course of the Chapter 11 Cases.

6. **Property and Equipment.** Owned land is recognized at cost, net of any accumulated impairment losses. Plants, buildings, equipment and transmission systems used for electricity generation and other items of property, plant and equipment are recognized at historical cost less related accumulated depreciation and impairment losses.

The cost of an asset includes its purchase price, all costs directly related to bringing the asset to the location and in the condition necessary for it to be capable of operating as intended by management and the initial estimate of costs for dismantling, withdrawal or partially or totally removing the asset, as well as costs for restoring the site where it is located, all of which the Company undertakes to do upon acquiring the asset or as a consequence of using the asset during a given period. Subsequent costs including repairs and maintenance are either recognized as part of the carrying amount of the asset or as a separate asset or are recognized in income for the period in which they are incurred.

Projects under construction include, among other things, expenses that are capitalized during the construction period including (i) interest expenses related to external financing that are directly attributable to construction, both specific and generic in nature, and (ii) directly related personnel and other expenses of an operating nature attributable to the construction. Construction in progress balances are transferred to property, plant and equipment once the testing period is finalized when they are available for use, at which time depreciation begins.

Depreciation of property, plant and equipment is calculated using the straight line method over the estimated economic useful lives. Plant and equipment are amortized over a 5-30 year period, fixed facilities and accessories over 2-20 year period, IT equipment and motor vehicles over a 2-5 year period.

7. **Recharacterization.** Notwithstanding the Debtors’ commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

8. **Estimates and Assumption.** The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve their rights to amend the reported amount of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.
9. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, Claims listed as unliquidated, contingent and/or disputed, the actual totals may be different than the listed totals.
10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as “unknown,” “to be determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific Claims as of the Petition Date. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate. Further, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structures of any such transaction or any document or instrument related to any creditor’s claim.

11. **Executory Contracts.** Although diligent efforts have been made to accurately reflect each Debtor’s executory contracts on Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtor’s reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

The contracts and agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, supplements, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors’ use of reasonable efforts

to identify such documents. Certain of the contracts and agreements listed on Schedule G may also consist of several parts, including purchase orders, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. Unless otherwise specified on Schedule G, each executory contract listed thereon shall include all exhibits, schedules, riders, modifications, memorandums, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract, without respect to whether such agreement, instrument, or other document is listed thereon. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The Debtors reserve all their rights, Claims, and causes of action with respect to the executory contracts, including the right to dispute or challenge the characterization of any contract on Schedule G as executory or the structure of any transaction or any document or instrument related to a creditor's Claim.

Leases. Although diligent efforts have been made to accurately reflect each Debtor's unexpired leases on Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a lease on Schedule G does not constitute an admission that such lease is a true unexpired lease or that such lease was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Any known prepetition obligations of the Debtors pursuant to leases have been listed on Schedule E/F. The Debtors have not included as liabilities in the Schedules and Statements the future obligations of any lease or potential damage claims to the extent leases are rejected. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a real property interest, a true lease or a financing arrangement), and the Debtors reserve all their rights, Claims, and causes of action with respect to the leases.

12. **Property Rights.** Exclusion of certain property, including, but not limited to, intellectual property, from the Schedules and Statements shall not be construed to be an admission that such property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property, including, but not limited to, intellectual property, shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all property rights, including but not limited to, intellectual property rights.

13. **Interest in Subsidiaries and Affiliates.** Each Debtor's Schedule A/B, Question 15 contains a representation of the ownership interests each Debtor has in any other Debtor. The Debtors do not have any non-Debtor subsidiaries.
14. **Intercompany Claims and Transfers.** The Debtors have both formal loans ("**Intercompany Loans**") and intercompany receivables and payables (respectively, an "**Intercompany Receivable**" or "**Intercompany Payable**") between Debtors and Non-Debtor affiliates. A matrix of all Intercompany Loans and Intercompany Receivables and Payables is listed in Schedule A/B (a positive amount under the Debtor name is a receivable and a negative amount is a payable). In these Schedules, any receivables or payables due to or from Strabag are treated as regular vendor amounts due to their de minimis stake in the Debtors (7%) and are not shown as intercompany receivables or payables. This differs from the way these amounts are presented in the company's books and records where these amounts are shown as related party receivables or payables. To the extent that a Debtor owes an Intercompany Loan or an Intercompany Payable, it is also reported on Schedule E/F as a liability of such Debtor. While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, all rights to amend these items on the Schedules and Statements are reserved.
- Intercompany transfers can be characterized in many ways. The Debtors reserve all their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature, or composition, of these intercompany balances.
- The Debtors have listed all Intercompany Loans and Intercompany Payables as unsecured nonpriority claims on Schedule E/F for each applicable Debtor, but reserve their rights to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.
15. **Credit Facilities.** Although there may be multiple parties that hold a portion of the debt comprising the Debtors' prepetition credit facilities and notes, only the administrative agents, as applicable have been listed for purposes of Schedule D, E/F, and H.
16. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to dispute the characterization or classification of such Claims or contracts or to setoff of such Claims, as appropriate, or that such Claim is not subject to objection. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection.
17. **Claims and Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated."

- a) **Contingent Claim.** A claim that is dependent on the realization of some uncertain future event is a “contingent” claim.
- b) **Unliquidated Claim.** A claim for which a specific value cannot be calculated using currently available information is “unliquidated.”
- c) **Disputed Claim.** A claim with respect to which the applicable Debtor and the claimant disagree as to the amount owed, or whether any amount is owed, is “disputed.”

Any failure to designate a Claim on a Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, amount, liability, validity, priority or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the applicable Debtor and the Debtors reserve the right to amend the Schedules and Statements accordingly. The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount. Amounts listed as zero are either \$0, unliquidated or undetermined. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different than the listed total.

Pursuant to the Debtor’s Motion for an Order *(A) Establishing Bar Dates, (B) Establishing Procedures for Filing Proofs of Claim and Asserting Refund Claims, and (C) Approving the Form and Manner of Notice Thereof*, the Debtors are seeking authority to establish certain bar date procedures that, among other things, would exempt any person or entity whose Claim is listed on the Schedules and Statements from having to file a proof of claim in these Chapter 11 Cases on account of such Claim only if: (i) such Claim is not scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) the holder of such Claim agrees with the amount, nature and priority of the claim as set forth in the Schedules and Statements; and (iii) the holder of such Claim does not dispute that the Claim is an obligation of the specific Debtor against which the claim is listed in the Schedules and Statements.

- 18. **Employee Matters.** To the extent any employees have been paid in accordance with the First Day Orders they have not been listed on the Schedules and Statements.
- 19. **Setoff.** The Debtors may periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, netting of revenues and expenses, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may

have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

20. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

21. **Litigation.** Certain litigation actions reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record those certain litigation actions (the "**Litigation Actions**") in the Schedules and Statements of the Debtor(s) that is the party to the Litigation Action. The inclusion of any Litigation Action in these Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount, priority and/or treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
22. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars, although the books and records of the Debtors are maintained in either Chilean Pesos or U.S. dollars. Chilean Pesos have been converted to U.S. dollars at the rate of 801.96 Pesos per Dollar.
23. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.

24. **Global Notes Control.** These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset information provided herein represents the Debtor's data as of October 31, 2021 and the liability information represents the Debtors' data as of the Petition Date.

The Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report each Debtor's assets and liabilities on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the applicable Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the applicable Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B – Assets - Real and Personal Property.

Items 2 and 3 – Cash on hand and checking, savings, money market, or financial brokerage accounts. The number listed in Item 2 is based on the Debtors' books and records and reflects the balance sheet representation of a de minimis amount of petty cash held by Debtors as of October 31, 2021. The number listed in Item 3 is based on the account balances of the Debtors' bank accounts as of the Petition Date. As described in the Cash Management motion, the Debtors opened four new bank accounts after the Petition Date to be used in connection with the DIP Facility, two at Banco de Chile, and two at M&T Bank Corporation. These four accounts are not listed in Schedule A/B.

Item 7 – Deposits. Amounts listed in Item 7 include restricted cash amounts posted as collateral for the letters of credit listed in Schedule D.

Item 8 – Prepayments. Amounts listed in Item 8 include advance payments to vendors and restructuring professionals. Amounts shown include withholding taxes.

Item 11 - Accounts receivable. This item excludes intercompany receivables. Please see the note on section 14 of these Global Notes regarding Intercompany Items.

Item 15 - Interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership or joint venture. Debtor entity Alto Maipo Delaware LLC is a wholly-owned subsidiary of Alto Maipo SpA.

Item 22 – Other inventory or supplier. Item 22 captures a de minimis amount of personal protective equipment owned by the Debtors as of October 31, 2021. The Debtors do not otherwise own any other types of inventory. Spare parts and supplies are included in Item 50.

Items 39 and 41 – Office furniture and office equipment including all computer equipment and communications systems equipment and software. The Debtors’ office furniture and IT equipment are fully depreciated as of the Petition Date.

Item 47 – Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles. The Debtors’ vehicles are fully depreciated as of the Petition Date.

Item 50 – Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Item 50 captures plants and generation equipment, network and distribution systems, power transmission and auxiliary power supply equipment, instrumentation and control equipment and water supply and disposal equipment owned by the Debtors as of October 31, 2021.

Item 55 – Real Property. Item 55 captures land owned by the Debtors as of October 31, 2021. This item also includes the value of the project assets under construction including capitalized interest as of the Petition Date. Please see note 6 of these Global Notes for details regarding the types of costs and capitalized expenses included in projects under construction. Land easements and water rights are included in Item 62.

Item 62 – Licenses, franchises, and royalties. Item 62 captures land easement rights, water rights, and software licenses held by the Debtors. Software licenses are fully amortized as of the Petition Date. The Debtors do not have a recent valuation for the items listed in Item 62. Accordingly, the Debtors have not listed the value of such items because the values on the Debtors’ books and records may not accurately reflect their value in the marketplace.

Item 72 – Tax Refunds and unused net operating losses (NOLs). Under Article 27-bis of the Chilean VAT laws, the Debtors are permitted to recover certain VAT payments relating to the acquisition of fixed assets while the plant is under construction. The VAT credit amount shown corresponds to the amounts reported by the Servicio de Impuestos Internos of Chile as of October 31, 2021. The balance shown for the Debtors’ unused net operating losses is as of October 31, 2021.

Item 74 – Causes of action against third parties (whether or not a lawsuit has been filed) Alto Maipo is party to agreements with several contractors, including Strabag, Voith Hydro Ltda. and Voith Hydro S.A. (together, “Voith”), as well as Andritz Hydro GmbH, and Andritz Chile Limitada (together, “Andritz”), and those contractors have asserted contingent unsecured claims against Alto Maipo SpA. Alto Maipo SpA also holds contingent claims against each of those contractors. These claims are listed under Item 74 and all such claims are subject to court approval and other conditions precedent. Following extensive negotiations with Strabag, Voith and certain of the Debtors’ other creditors, the Debtors have proposed to resolve the Strabag and Voith disputes pursuant to the prearranged terms of the Restructuring Support Agreement (the “RSA”), an agreement between the Debtors and certain of its creditors that memorializes the terms of a pre-arranged restructuring of the Debtors through a Chapter 11 process filed at Dkt. No. 100, as well as a settlement agreement with between the Debtors and Voith filed at Dkt. No. 77.

Item 75 – Other contingent & unliquidated claims or causes of action. In 2017, one of the Debtors’ contractors, CNM, stopped construction work on the project, breaching its contract and forcing a termination of the contract. Since this termination, the Debtors and CNM have been engaged in arbitral proceedings before the International Court of Arbitration of the International Chamber of Commerce (the “ICC Court”). These arbitral proceedings have covered a number of disputes between the parties, including the validity of the termination itself and the amount of costs or damages, if any, that are owed to the Debtors as a result of CNM’s breaches of the contract. On November 5, 2021, Alto Maipo received a partial award from the ICC Court for damages in the Debtors’ favor in the amount of approximately \$106 million, before interest and legal and other costs.

Item 75 also includes a claim for insurance proceeds from Strabag for claims under the Construction All Risks policy. This claim is included in the Schedules but is not currently reflected in the company’s books and records.

Item 77 - Other property of any kind not already listed. Item 77 includes amounts due from water patents owned by the company.

Schedule D - Creditors Who Have Claims Secured by Property. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Schedule D does not reflect parties that may be holding a retainer and a prepetition claim as of the Petition Date. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F – General. Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in accordance with IFRS. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

Schedule E/F – Creditors Holding Unsecured Priority Claims. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

Schedule E/F – Creditors Holding Unsecured Nonpriority Claims. The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F excludes litigation related to various labor related matters where the Debtors are owed an indemnity and the defense is being handled directly by Strabag or Voith.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Schedule G – Executory Contracts. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtor's intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

Certain of the instruments listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

Schedule H – Codebtors. The Debtors were not codebtors to any party under any existing obligation as of the Petition Date. The Bankruptcy Court entered an Interim Order authorizing Alto Maipo Delaware (the "Borrower"), to obtain unsecured post-petition financing, consisting of a debtor in possession credit facility (the "DIP Facility") by and among the Borrower, as borrower, Alto Maipo SpA, as guarantor (the "Guarantor"), and AES Andes S.A.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve their right, to amend the Schedules to the extent that additional guarantees are identified.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. Since the beginning of the Project, during the ongoing construction phase of the Project, and until commercial operation begins, the Debtors have not and will not have gross operating business revenues. Construction of the Project is currently expected to reach commercial operation in the first half of 2022.

Statement 2. Non-business revenue includes interest income, rent revenue, and proceeds from the sale of scrap materials and equipment.

Statement 3. Statement 3 includes any disbursement or other transfer made by the applicable Debtor within 90 days before the Petition Date except for those made to insiders listed in Statement 4 and made to professionals advising on matters related to debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy included in Statement 11. The amounts listed in Statement 3 reflect the applicable Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers or persons in control of the Debtors; and (e) intercompany transactions between Debtors and Non-Debtors. Compensation for the five former directors listed in Statement 29 was paid by AES Andes S.A. These former directors performed advisory services for the Debtors under the Technical Support and Services Agreement through September 27, 2021. Alto Maipo SpA reimburses AES Andes S.A. for these costs through their regular intercompany settlement process. The intercompany transactions listed are based upon the Company's most up to date books and records, but may not reflect all intercompany transactions. The Debtors reserve all rights to update and amend the Schedules and Statements to reflect any omitted transactions.

Statement 7. Legal Actions: Listing excludes normal-course state audit activities.

Section 9. The Debtors make charitable contributions to nonprofit organizations and provide donations of digital tools to support educational programs in the region. In addition to the amounts listed, the Debtor has historically made de minimis donations of scrap materials and equipment to local organizations.

Statement 10. The Debtors have outstanding insurance claims against Strabag from insurance proceeds due to the Debtors as a result of rock burst events that occurred during the construction of the Project. These claims are listed in Item 75 of the Schedules.

Statement 11. The Debtors use a centralized cash management system whereby all disbursements

prior to the Petition Date were made by Alto Maipo SpA. As a result, payments related to bankruptcy are reflected on the Statements of Alto Maipo SpA only, but were made on behalf of both of the Debtors. Payments in Statement 11 are shown net of withholding taxes.

Statement 14. Addresses that do not show an end date of occupancy are current addresses of the Debtors.

Statement 17. The Debtors' employees do not participate in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the Debtors. In Chile, the Debtors and their employees are statutorily required to make contributions to the respective Administradoras de Fondo de Pensiones (the pension fund administrators that invest and manage funds on behalf of employees) ("AFPs"). Details on these contributions are included in Statement 32.

As described in detail in the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Wages, Salaries, Other Compensation, And Reimbursable Expenses, and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief (the "Wages Motion") in Dkt. No. 5, the Debtors' expat employees are paid directly through AES Andes, which then invoices the Debtors for the cost of the expat employees' compensation. These employees participate in ERISA, 401(k), and other pension or profit-sharing plans as part of their compensation paid by AES Andes, but these plans are not made available directly by the Debtors.

Statement 22. Some of the environmental matters listed in this section include several claims that have been consolidated by the local courts or relevant agencies under a single matter.

Statement 24. The construction process of the Project requires adherence by the Debtors to local laws that regulate the disposal of hazardous materials. The Debtors follow regular processes that ensure compliance with these local regulations.

Statement 25. Debtor entity Alto Maipo Delaware LLC is a wholly-owned subsidiary of Alto Maipo SpA,

Statement 26. Pursuant to certain intercompany agreements, non-Debtor affiliates provide numerous services and contributions to the Debtors during the construction of the Project, including providing technical support and advisory services to the Debtors. The books and records of the Debtors are prepared by the Financial Controller for AES Gener S.A. as part of the shared services performed under the Technical Support and Services Agreement between Alto Maipo SpA and AES Andes S.A.

The Debtors share copies of their financial books and records with EY Servicios Profesionales de Auditoria SpA for auditing purposes and with AES Servicios America for management of records. These parties do not have access to the original books and records of the debtors.

In the ordinary course of business, the Debtors provide certain parties, such as financial institutions, taxing authorities, auditors, vendors, rating agencies, and financial advisors, financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. As such, the Debtors have made an effort to provide a full list of all known parties in their response

to Statement 26, but some parties may have been inadvertently omitted.

Statement 27. The Debtors only maintain de minimis amounts of personal protective equipment as inventory and therefore do not follow a formal supervised process for the taking of inventory.

Statement 30. For a discussion of payments made to insiders by the Debtors, refer to Statement 4 of these Global Notes.

Statement 32. In Chile, employees are statutorily required to contribute approximately eleven percent (11%) of their monthly taxable income, subject to specific monthly caps (the “Pension Withholdings”), to the respective Administradoras de Fondo de Pensiones (the pension fund administrators that invest and manage funds on behalf of employees) (“AFPs”), in addition to any voluntary monthly amounts that the Employee chooses. The Debtors as employer are also required to contribute monthly amounts to the respective AFP of approximately two percent (2%) of the employees’ taxable income. The Debtors and their employees contribute amounts to the AFPs listed in this section.

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1 CASH			\$5,888
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 ITAU CORPBANCA BRANCH NY	RECEIPT	0423	\$133,117
3.2 ITAU CORPBANCA BRANCH NY	CONSTRUCTION ACCOUN	0454	\$92
3.3 ITAU CORPBANCA BRANCH NY	DISBURSEMENT	0347	\$0
3.4 ITAU CORPBANCA BRANCH NY	DISBURSEMENT	0363	\$0
3.5 ITAU CORPBANCA BRANCH NY	DISBURSEMENT	0430	\$0
3.6 ITAU CORPBANCA BRANCH NY	DISBURSEMENT	0438	\$0
3.7 ITAU CORPBANCA BRANCH NY	DISBURSEMENT	0446	\$0
3.8 ITAU CORPBANCA BRANCH NY	RECEIPT	0397	\$0
3.9 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	RESTRICTED CASH	2842	\$0
3.10 ITAU CORPBANCA BRANCH NY	INACTIVE	0405	\$0
3.11 ITAU CORPBANCA BRANCH NY	RESTRICTED CASH	0339	\$0
3.12 ITAU CORPBANCA BRANCH NY	RESTRICTED CASH	0355	\$0
3.13 ITAU CORPBANCA BRANCH NY	RESTRICTED CASH	0381	\$0
3.14 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	CONSTRUCTION ACCOUN	1632	\$940,299
3.15 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	DISBURSEMENT	6303	\$11,736,420
3.16 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	DISBURSEMENT	6313	\$0
3.17 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	DISBURSEMENT	1662	\$0
3.18 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	RECEIPT	6798	\$0
3.19 ITAU CORPBANCA BRANCH SANTIAGO, CHILE	RECEIPT	6379	\$0

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents**

3.20	ITAU CORPBANCA BRANCH NY	RECEIPT	0389	\$0
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4. Other cash equivalents (Identify all)

4.1				
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5. Total of Part 1.

\$12,815,817

Add lines 2 through 4. Copy the total to line 80.

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
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7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	LC CASH COLLATERAL: LETTER OF CREDIT #58443 (BANCO DE CREDITO E INVERSIONES; BENEFICIARY: MINISTERIO OBRAS PUBLICAS, DIRECCIÓN GENERAL DE AGUAS)	\$6,771,802
7.2	LC CASH COLLATERAL: LETTER OF CREDIT #68813 (BANCO ITAU CHILE)	\$1,428
7.3	LC CASH COLLATERAL: LETTER OF CREDIT #68814 (BANCO ITAU CHILE; BENEFICIARY: SECRETARIA REGIONAL MINISTERIAL DE BINES NACIONALES)	\$5,588
7.4	LC CASH COLLATERAL: LETTER OF CREDIT #68843 (BANCO ITAU CHILE; BENEFICIARY: COMUNIDAD DE AGUAS CANAL EL MANZANO)	\$37,442
7.5	LC CASH COLLATERAL: LETTER OF CREDIT #68844 (BANCO ITAU CHILE; BENEFICIARY: COMUNIDAD DE AGUAS CANAL EL MANZANO)	\$37,442
7.6	LC CASH COLLATERAL: LETTER OF CREDIT #68845 (BANCO ITAU CHILE; BENEFICIARY: COMUNIDAD DE AGUAS CANAL EL MANZANO)	\$93,606
7.7	LC CASH COLLATERAL: LETTER OF CREDIT #96269 (BANCO ITAU CHILE; BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO)	\$225,550
7.8	LC CASH COLLATERAL: LETTER OF CREDIT #96270 (BANCO ITAU CHILE; BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO)	\$112,775
7.9	LC CASH COLLATERAL: LETTER OF CREDIT #96271 (BANCO ITAU CHILE; BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO)	\$112,775
7.10	LC CASH COLLATERAL: LETTER OF CREDIT #96272 (BANCO ITAU CHILE; BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO)	\$225,550
7.11	LC CASH COLLATERAL: LETTER OF CREDIT #96275 (BANCO ITAU CHILE; BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO)	\$360,881

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	AGQ CHILE S.A. (VENDOR PREPAYMENT)	\$483
8.2	ALIXPARTNERS LLP (VENDOR PREPAYMENT)	\$253,314
8.3	ANDRITZ CHILE LIMITADA (VENDOR PREPAYMENT)	\$334,923
8.4	ANDRITZ HYDRO GMBH (VENDOR PREPAYMENT)	\$2,087,115
8.5	ARAYA Y COMPANIA LIMITADA (VENDOR PREPAYMENT)	\$3,780

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments**

8.6	ASESORIAS E INVERSIONES A&P LI (VENDOR PREPAYMENT)	\$2,802
8.7	ASESORIAS LEGALES QRF SPA (VENDOR PREPAYMENT)	\$3,780
8.8	AUTOTROL CHILE S.A. (VENDOR PREPAYMENT)	\$7,577
8.9	AZERTA SPA (VENDOR PREPAYMENT)	\$6,612
8.10	BRADLEY ARANT BOULT CUMMINGS LL (VENDOR PREPAYMENT)	\$753,001
8.11	CAPTA HYDRO SPA (VENDOR PREPAYMENT)	\$8,084
8.12	CAREY Y CIA LIMITADA (VENDOR PREPAYMENT)	\$31,516
8.13	CIELOSUR SPA (VENDOR PREPAYMENT)	\$12,283
8.14	CIFUENTES Y CIA SPA (VENDOR PREPAYMENT)	\$14,059
8.15	CLARO & CIA (VENDOR PREPAYMENT)	\$207,557
8.16	CLEARY GOTTlieb STEEN & HAMILTON LLP (VENDOR PREPAYMENT)	\$355,140
8.17	CLIODINAMICA ASESORIAS, CONSUL (VENDOR PREPAYMENT)	\$127
8.18	COMERCIAL MULTIEXPRESS LIMITAD (VENDOR PREPAYMENT)	\$9
8.19	CONIC - BF INGENIEROS CIVILES (VENDOR PREPAYMENT)	\$3,402
8.20	ECOSYSTEM S.A. (VENDOR PREPAYMENT)	\$369
8.21	EMPRESA GASTRONOMICA SPA (VENDOR PREPAYMENT)	\$6,331
8.22	ENVIRONMENTAL RESOURCES MANAGEMENT (VENDOR PREPAYMENT)	\$30,000
8.23	ESTUDIOS ELECTRICOS CHILE S.A. (VENDOR PREPAYMENT)	\$6,047
8.24	FELIX JAVIER MUNOZ DIAZ (VENDOR PREPAYMENT)	\$280
8.25	HAYDE LIDIA LOPEZ ORTEGA (VENDOR PREPAYMENT)	\$362
8.26	INGENIEROS CONSULTORES CIVILES (VENDOR PREPAYMENT)	\$39,388
8.27	LAZARD FRERES & CO, LLC (VENDOR PREPAYMENT)	\$15,695
8.28	LEIDOS ENGINEERING, LLC (VENDOR PREPAYMENT)	\$50,000
8.29	MIGUEL RODRIGUEZ Y CIA LTDA (VENDOR PREPAYMENT)	\$639
8.30	MORENO, SAEZ Y AVILES ABOGADOS (VENDOR PREPAYMENT)	\$7,710
8.31	MRAY CONSULTING LLC (VENDOR PREPAYMENT)	\$100,000
8.32	NATIVO MAIPO SPA (VENDOR PREPAYMENT)	\$13,025
8.33	NELSON CONTADOR ABOGADOS & CON (VENDOR PREPAYMENT)	\$9,806
8.34	NORTON ROSE FULBRIGHT US LLP (VENDOR PREPAYMENT)	\$667,892

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments**

8.35	PRICEWATERHOUSECOOPERS ADVISORY (VENDOR PREPAYMENT)	\$296,498
8.36	PRIME CLERK LLC (VENDOR PREPAYMENT)	\$22,597
8.37	R Y Q INGENIERIA S A (VENDOR PREPAYMENT)	\$270,701
8.38	RODRIGO GUZMAN ROSEN, ASESORIA (VENDOR PREPAYMENT)	\$12,850
8.39	ROXANA DEL CARMEN CARRASCO AST (VENDOR PREPAYMENT)	\$6,562
8.40	SEGURISAFE SPA (VENDOR PREPAYMENT)	\$590
8.41	SERVICIOS INTEGRALES DEL MEDIO (VENDOR PREPAYMENT)	\$718
8.42	SGS CHILE LIMITADA SOCIEDAD DE (VENDOR PREPAYMENT)	\$1,134
8.43	SICANA, INC (VENDOR PREPAYMENT)	\$237,500
8.44	SOC LEGAL MINERA JAVIERA UNO S (VENDOR PREPAYMENT)	\$234,098
8.45	SOCIEDAD PUBLICITARIA BUENAGEN (VENDOR PREPAYMENT)	\$340
8.46	STRABAG SPA (VENDOR PREPAYMENT)	\$20,273,638
8.47	TERRA SAVIA INGENIERIA (VENDOR PREPAYMENT)	\$12,672
8.48	TERRA VIVA SPA. (VENDOR PREPAYMENT)	\$3,485
8.49	TOOLDATA SPA (VENDOR PREPAYMENT)	\$112
8.50	VE MAS INGENIERIA SPA (VENDOR PREPAYMENT)	\$67,711
8.51	VERGARA GALINDO CORREA (VENDOR PREPAYMENT)	\$101,757
8.52	VIP ASESORIAS Y SERVICIOS INTE (VENDOR PREPAYMENT)	\$57,514
8.53	VOITH HYDRO LTDA. (VENDOR PREPAYMENT)	\$1,514,520
8.54	VOITH HYDRO S.A. (VENDOR PREPAYMENT)	\$3,449,381
8.55	VSGROUP SPA (VENDOR PREPAYMENT)	\$3,393
8.56	YOUNG CONAWAY STARGATT & TAYLOR LLP (VENDOR PREPAYMENT)	\$161,124

9. Total of Part 2**\$39,746,840**

Add lines 7 through 8. Copy the total to line 81.

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$209,522	- \$0	= \$209,522
11b. Over 90 days old:	\$562,458	- \$0	= \$562,458
11c. All accounts receivable:		-	=
12. Total of Part 3			\$771,980

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 SEE ATTACHED CHART (OWNERSHIP INTEREST) (OWNERSHIP: 100.0%) NONE Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

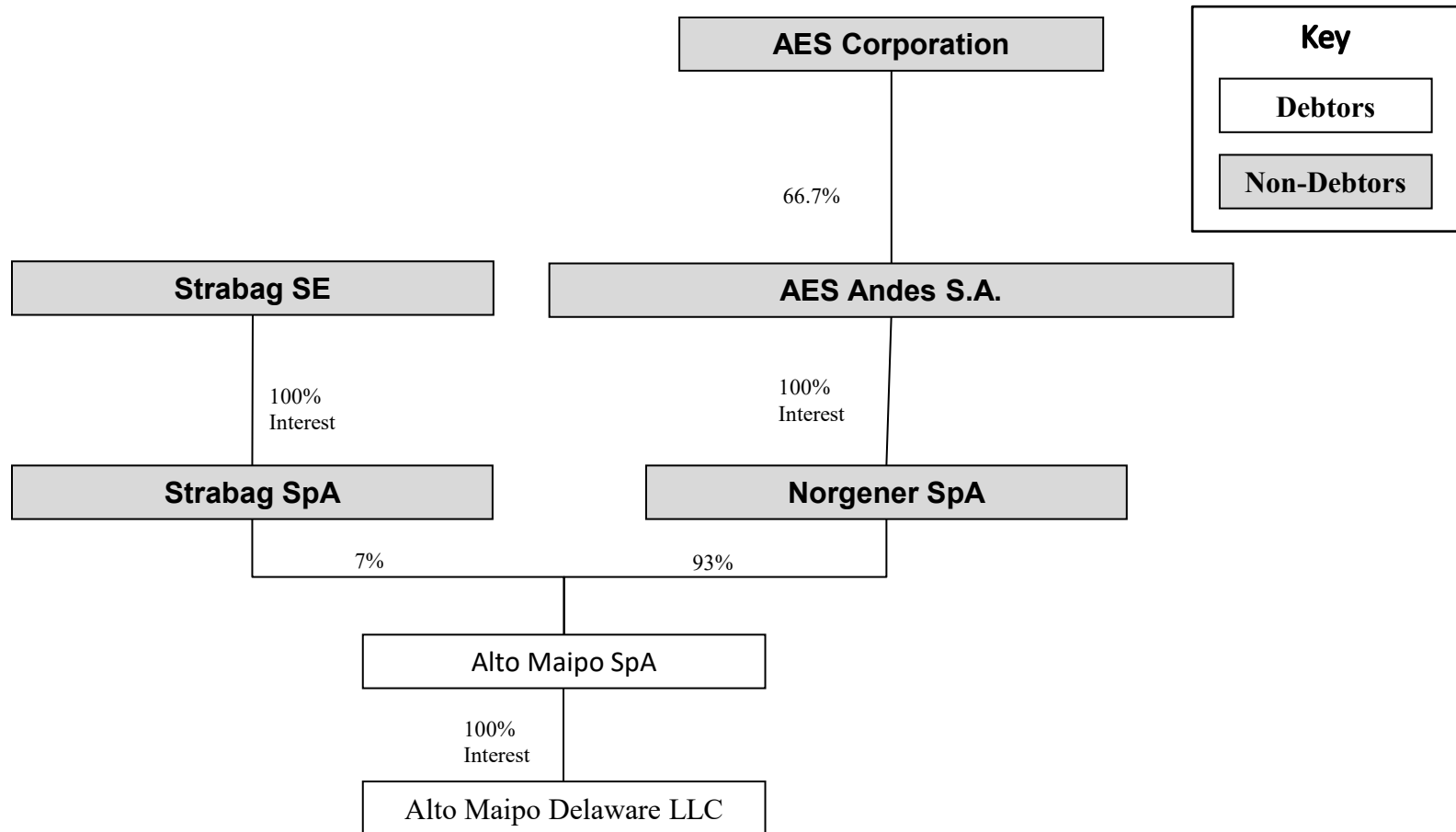
Add lines 14 through 16. Copy the total to line 83.

\$0

Schedule A/B: Assets - Real and Personal Property

Part 4 Investments

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.



Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 _____	_____	_____	_____	_____
22. Other Inventory or supplies				
22.1 PPE supplies _____	_____	_____	Net Book Value	\$1,515
23. Total of Part 5				\$1,515

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book Value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1 _____			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____			
31. Farm and fishing supplies, chemicals, and feed 31.1 _____			
32. Other farming and fishing-related property not already listed in Part 6 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

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34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book Value _____ Valuation method _____ Current value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1	OFFICE FURNITURE	NET BOOK VALUE	\$0
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40. Office fixtures

40.1			
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	IT EQUIPMENT	NET BOOK VALUE	\$0
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42. Collectibles

42.1			
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43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 CAMIONETA CHEVROLET COLORADO III 4WS 3.7 AUT X005		NET BOOK VALUE	\$0
47.2 CAMIONETA CHEVROLET COLORADO III 4WS 3.7 AUT X006		NET BOOK VALUE	\$0
47.3 CAMIONETA CHEVROLET COLORADO III 4WS 3.7 AUT X007		NET BOOK VALUE	\$0
47.4 CAMIONETA CHEVROLET COLORADO III 4WS 3.7 AUT X008		NET BOOK VALUE	\$0
47.5 CAMIONETA CHEVROLET COLORADO III 4WS 3.7 AUT X009		NET BOOK VALUE	\$0
47.6 CAMIONETA CHEVROLET COLORADO III 4WS 3.7 AUT X039		NET BOOK VALUE	\$0
47.7 CAMIONETA CHEVROLET SILVERADO LT II 4WD 5.3 AT X004		NET BOOK VALUE	\$0
47.8 CAMIONETA MITSUBISHI L200D/C 4X4 TDKATANACRT X245		NET BOOK VALUE	\$0
47.9 CAMIONETA MITSUBISHI L200D/C 4X4 TDKATANACRT X274		NET BOOK VALUE	\$0
47.10 CAMIONETA MITSUBISHI L200 DAKAR AT FULL 4X4 X318		NET BOOK VALUE	\$0
47.11 CAMIONETA MITSUBISHI L200 DAKAR AT FULL 4X4 X324		NET BOOK VALUE	\$0
47.12 CAMIONETA MITSUBISHI L200 DAKAR AT FULL 4X4 X337		NET BOOK VALUE	\$0
47.13 CAMIONETA MITSUBISHI L200 DAKAR AT FULL 4X4 X352		NET BOOK VALUE	\$0

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

47.14	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X376	NET BOOK VALUE	\$0
47.15	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X377	NET BOOK VALUE	\$0
47.16	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X378	NET BOOK VALUE	\$0
47.17	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X379	NET BOOK VALUE	\$0
47.18	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X380	NET BOOK VALUE	\$0
47.19	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X381	NET BOOK VALUE	\$0
47.20	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X382	NET BOOK VALUE	\$0
47.21	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X383	NET BOOK VALUE	\$0
47.22	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X384	NET BOOK VALUE	\$0
47.23	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X385	NET BOOK VALUE	\$0
47.24	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X386	NET BOOK VALUE	\$0
47.25	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X387	NET BOOK VALUE	\$0
47.26	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X388	NET BOOK VALUE	\$0
47.27	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X389	NET BOOK VALUE	\$0
47.28	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X390	NET BOOK VALUE	\$0
47.29	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X391	NET BOOK VALUE	\$0
47.30	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X392	NET BOOK VALUE	\$0

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

47.31	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X395	NET BOOK VALUE	\$0
47.32	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X396	NET BOOK VALUE	\$0
47.33	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X397	NET BOOK VALUE	\$0
47.34	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X398	NET BOOK VALUE	\$0
47.35	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X399	NET BOOK VALUE	\$0
47.36	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X400	NET BOOK VALUE	\$0
47.37	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X401	NET BOOK VALUE	\$0
47.38	CAMIONETA MITSUBISHI L200 KATANA CRT 4X4 X402	NET BOOK VALUE	\$0
47.39	CAMIONETA TOYOTA TUNDRA 4X4 5.7 DOBLE CABINA X177	NET BOOK VALUE	\$0
47.40	JEEP MITSUBISHI MONTERO 3.2 AT 3 PUERTAS X219	NET BOOK VALUE	\$0
47.41	JEEP MITSUBISHI MONTERO 3.2 AT 3 PUERTAS X244	NET BOOK VALUE	\$0
47.42	JEEP TOYOTA 4 RUNNER 4X2 4.0 AUT X323	NET BOOK VALUE	\$0
47.43	JEEP TOYOTA JEEP TOYOTA LAND CRUISER 2.7 X393	NET BOOK VALUE	\$0
47.44	JEEP TOYOTA JEEP TOYOTA LAND CRUISER 2.7 X394	NET BOOK VALUE	\$0
47.45	JEEP TOYOTA JEEP TOYOTA LAND CRUISER 2.7 X403	NET BOOK VALUE	\$0
47.46	JEEP TOYOTA JEEP TOYOTA LAND CRUISER 2.7 X404	NET BOOK VALUE	\$0

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1			
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Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

49. Aircraft and accessories

49.1 _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1	PLANTS AND GENERATION, NETWORK AND DISTRIBUTION, TRANSMISSION AND POWER SUPPLY EQUIPMENT	NET BOOK VALUE	\$11,389,855
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51. Total of Part 8

\$11,389,855

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 LAND - TERRENO LAS LAJAS CAM. AL VOLCAN 8001 ROL 1002-109			NET BOOK VALUE	\$868,056
55.2 LAND - TERRENO LOTE 2 LA LAJA SAN JOSE DE MAIPO			NET BOOK VALUE	\$115,043
55.3 LAND - TERRENO LOTE 3 LA LAJA SAN JOSE DE MAIPO			NET BOOK VALUE	\$82,174
55.4 PROJECT ASSETS IN CONSTRUCTION - GENERATION			NET BOOK VALUE	\$3,027,064,482

56. Total of Part 9

\$3,028,129,755

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 NONE			
61. Internet domain names and websites			
61.1			
62. Licenses, franchises, and royalties			
62.1 IT SOFTWARE		NET BOOK VALUE	\$0
62.2 LAND USE RIGHTS - A) SERV. INMUEBLE SJM, CAMINO AL VOLCAN #80001 X051			Undetermined
62.3 LAND USE RIGHTS - A) SERV. INMUEBLE SJM, CAMINO AL VOLCAN #80001 X063			Undetermined
62.4 LAND USE RIGHTS - MODIFI SERVID ACUEDUCTO FUNDO EL TORO PARA PHAM			Undetermined
62.5 LAND USE RIGHTS - SERV NEG S/PARTE DE LA PERTENENCIA MINERA			Undetermined
62.6 LAND USE RIGHTS - SERV SJM, PROV CORDILLERA EL ROMERAL,CAMINO EL VOC			Undetermined
62.7 LAND USE RIGHTS - SERV. LOTE 1 SUBDIVISION PREDIO FUNDO LOS PICHES			Undetermined
62.8 LAND USE RIGHTS - SERV. LOTE 2 SUB-DIVISION PREDIO FONDO LOS PICHES			Undetermined
62.9 LAND USE RIGHTS - SERVID.PERPETUA "LOTE ACOPIA DE MARINA" VOLCÁN			Undetermined
62.10 LAND USE RIGHTS - SERVID.PERPETUA "LOTE BOCATOMA, DESARENADOR" VOLCÁ			Undetermined
62.11 LAND USE RIGHTS - SERVIDUMBRE ACUEDUCTO FUNDO EL TORO PARA PHAM			Undetermined
62.12 LAND USE RIGHTS - SERVIDUMBRE ALTO MAIPO REP.5820/2009			Undetermined
62.13 LAND USE RIGHTS - SERVIDUMBRE DE ACUEDUCTO PERPETUA ZONA EL VOLCÁN			Undetermined
62.14 LAND USE RIGHTS - SERVIDUMBRE DEL PREDIO CELEVEN CON ALTO MAIPO			Undetermined
62.15 LAND USE RIGHTS - SERVIDUMBRE EL VOLCAN REP. 23213/2008			Undetermined
62.16 LAND USE RIGHTS - SERVIDUMBRE FUNDO SANTO TORIBIO DE LAGUNILLAS			Undetermined

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.17	LAND USE RIGHTS - SERVIDUMBRE LOTE 1-B PRY. PARCELACION EL MANZANO			Undetermined
62.18	LAND USE RIGHTS - SERVIDUMBRE LOTE 2 FDO.LOS PILCHES, QUEBRADA DEL			Undetermined
62.19	LAND USE RIGHTS - SERVIDUMBRE LOTE 2 PROYECTO PARCELACION EL MANZANO			Undetermined
62.20	LAND USE RIGHTS - SERVIDUMBRE LOTE 3 FUNDO EL VOLCAN REP. 1730/2009			Undetermined
62.21	LAND USE RIGHTS - SERVIDUMBRE LOTE N°3 FUNDO EL VOLCÁN. SJM			Undetermined
62.22	LAND USE RIGHTS - SERVIDUMBRE LOTE O PARCELA N°6, SUBD FONDO ROMERAL			Undetermined
62.23	LAND USE RIGHTS - SERVIDUMBRE PARCELA N°3 "SANTA LIDIA"			Undetermined
62.24	LAND USE RIGHTS - SERVIDUMBRE PARTE FDO. LOS PICHES REP. 6951/2010			Undetermined
62.25	LAND USE RIGHTS - SERVIDUMBRE PERPETUA "LOTE PORTAL" VOLCÁN			Undetermined
62.26	LAND USE RIGHTS - SERVIDUMBRE PERPETUA TRANSITO PERSONAS EL VOLCÁN			Undetermined
62.27	LAND USE RIGHTS - SERVIDUMBRE PLANTA YESO ROMERAL			Undetermined
62.28	LAND USE RIGHTS - SERVIDUMBRE PREDIO SAN JUAN PIRQUE			Undetermined
62.29	LAND USE RIGHTS - SERVIDUMBRE RESTO FDO. LOS PICHES, SN. JOSE MAIPO			Undetermined
62.30	LAND USE RIGHTS - SERVIDUMBRE RESTO PREDIO RIO COLORADO X052			Undetermined
62.31	LAND USE RIGHTS - SERVIDUMBRE RESTO PREDIO RIO COLORADO X079			Undetermined
62.32	LAND USE RIGHTS - SERVIDUMBRE TENDIDO ELECTRICO, TELECOM. EL VOLCÁN.			Undetermined
62.33	LAND USE RIGHTS - SERVIDUMBRE VOLUNTARIA DE TRÁNSITO			Undetermined
62.34	WATER RIGHTS - 1°INCREMENTO PAGO ADIC. 25% D°DE AGUA LOS ALMENDRO			Undetermined
62.35	WATER RIGHTS - 2 PERTENENCIAS MINERAS SECTOR RIO COLORADO			Undetermined
62.36	WATER RIGHTS - 25% D° DE APROVECHAMIENTO DE AGUA LOS ALMENDROSAF			Undetermined
62.37	WATER RIGHTS - D° AGUA VOLCAN RPG REP 6025/2011 D			Undetermined
62.38	WATER RIGHTS - ESTERO AUCAYES 2M3/SEG AFLUENTE AL RIO COLORADO			Undetermined
62.39	WATER RIGHTS - PERTENENCIAS MINERAS TOMAS, JOSE Y SAYA			Undetermined

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.40	WATER RIGHTS - D. AGUA PHAM -COLORADO 20 M3/SEG MAIPO 100 M3/SEG	Undetermined
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62.41	WATER RIGHTS - D° AGUA VOLCAN RPG REP 6025/2011 D	Undetermined
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63. Customer lists, mailing lists, or other compilations

63.1		
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64. Other intangibles, or intellectual property

64.1		
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65. Goodwill

65.1		
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66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<p>71. Notes receivable Description (include name of obligor)</p> <p>71.1 _____</p>	
<p>72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)</p> <p>72.1 Net Operating Losses (NOLs) (Accumulated Value as of 10/31/2021: \$1,042,540,858) _____</p> <p>72.2 VAT Tax Credit _____</p>	<p>Undetermined</p> <p>\$29,853,899</p>
<p>73. Interests in insurance policies or annuities</p> <p>73.1 Strabag Insurance Claims _____</p>	<p>\$6,268,021</p>
<p>74. Causes of action against third parties (whether or not a lawsuit has been filed)</p> <p>74.1 ANDRITZ CHILE LIMITADA _____</p> <p><i>Nature of claim: Contract Claim</i> <i>Amount requested: Not Available</i></p> <p>74.2 Robbins (Global TBM Company) _____</p> <p><i>Nature of claim: Contract Claim</i> <i>Amount requested: Not Available</i></p> <p>74.3 Strabag SpA _____</p> <p><i>Nature of claim: Contract Claim</i> <i>Amount requested: Not Available</i></p> <p>74.4 VOITH HYDRO S.A. _____</p> <p><i>Nature of claim: Contract Claim</i> <i>Amount requested: Not Available</i></p>	<p>Undetermined</p> <p>Undetermined</p> <p>Undetermined</p> <p>Undetermined</p>

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

General description	Current value of debtor's interest
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1 Constructora Nuevo Maipo (Partial, Final, Enforcement) <div> <i>Nature of claim: breach of contract</i> <i>Amount requested: \$106,000,000</i> </div>	Undetermined
76. Trusts, equitable or future interests in property	
76.1	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership	
77.1 Water Patents	Undetermined
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.	\$36,121,920
79. Has any of the property listed in Part 11 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Alto Maipo Delaware LLC, et al.,

Net Intercompany Receivables and Payables

In USD \$ unless otherwise indicated

Debtors ⁽¹⁾:

Alto Maipo SpA

Alto Maipo
Delaware LLC**Debtor to Debtor Transactions (Net)**

NO DEBTOR TO DEBTOR TRANSACTIONS TO REPORT	-	-
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Debtor to Affiliated Non-Debtor Transactions (Net) ⁽²⁾

AES ANDES S.A.	(1,044,041,062)	-
The AES Corporation	(6,523,046)	-
Other Non-Debtor Affiliates	(302,280)	-

(1): Positive balances indicate receivables for the Debtors listed in the columns, while negative balances show payables. Counterparties for each intercompany transaction are listed in rows.

(2): Net balances with Non-Debtor Affiliates exclude an intercompany adjustment of \$239,341.

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$12,815,817		
81. Deposits and prepayments. Copy line 9, Part 2.	\$39,746,840		
82. Accounts receivable. Copy line 12, Part 3.	\$771,980		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$1,515		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$11,389,855		
88. Real property. Copy line 56, Part 9.		\$3,028,129,755	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$36,121,920		
91. Total. Add lines 80 through 90 for each column.	a. \$100,847,927	b. \$3,028,129,755	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$3,128,977,681

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Secured Debt

2.1 BANCO DE CRÉDITO E INVERSIONES AV. EL GOLF 125, PISO 14 ATTN: RAINER BUCHER RITTERHAUSSEN SANTIAGO CHILE EMAIL: RAINER.BUCHER@BCI.CL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/15/2014 PROPERTY DESCRIPTION: MARK-TO-MARKET VALUE OF INTEREST RATE SWAPS LIEN DESCRIPTION: SECURED BY SUBSTANTIALLY ALL PROJECT ASSETS, FUTURE CASH FLOWS AND SHARES.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$46,059,928	
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2.2 BANCO ITAÚ ITAU CORPBANCA NEW YORK BRANCH ATTN: PATRICIO WAINSTEIN 885 3RD AVE. 33RD FLOOR NEW YORK, NY 10022 EMAIL: PATRICIO.WAINSTEIN@ITAU.CL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/15/2014 PROPERTY DESCRIPTION: MARK-TO-MARKET VALUE OF INTEREST RATE SWAPS LIEN DESCRIPTION: SECURED BY SUBSTANTIALLY ALL PROJECT ASSETS, FUTURE CASH FLOWS AND SHARES.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$98,057,434	
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Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Secured Debt							
2.3 BANCO ITAÚ ITAU CORPBANCA NEW YORK BRANCH ATTN: PATRICIO WAINSTEIN 885 3RD AVE. 33RD FLOOR NEW YORK, NY 10022 EMAIL: PATRICIO.WAINSTEIN@ITAU.CL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/20/2014 PROPERTY DESCRIPTION: TERM LOAN (BANCO ITAU AS PAYING AGENT) LIEN DESCRIPTION: SECURED BY SUBSTANTIALLY ALL PROJECT ASSETS, FUTURE CASH FLOWS AND SHARES.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$1,468,685,587	
2.4 DNB BANK ASA DRONNING EUFEMIAS ATTN: ESTEBAN UAUY GATE 30, 0191 OSLO NORWAY EMAIL: ESTEBAN.UAUY@DNB.NO	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/15/2014 PROPERTY DESCRIPTION: MARK-TO-MARKET VALUE OF INTEREST RATE SWAPS LIEN DESCRIPTION: SECURED BY SUBSTANTIALLY ALL PROJECT ASSETS, FUTURE CASH FLOWS AND SHARES.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$19,573,496	
2.5 KFW PALMENGARTENSTRAßE 5-9 ATTN: MARTIN FANENBRUCK 60325 FRANKFRUT GERMANY EMAIL: MARTIN.FANENBRUCK@KFW.DE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/15/2014 PROPERTY DESCRIPTION: MARK-TO-MARKET VALUE OF INTEREST RATE SWAPS LIEN DESCRIPTION: SECURED BY SUBSTANTIALLY ALL PROJECT ASSETS, FUTURE CASH FLOWS AND SHARES.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$19,695,837	

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Secured Debt</u>							
2.6 STRABAG SPA ALONSO D CORDOVA 4355, ATTN: PHILIPP RAINER OF 1001, VITACURA SANTIAGO CHILE EMAIL: CHILE@STRABAG.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/18/2018 PROPERTY DESCRIPTION: SUPPLIER FINANCING AGREEMENT LIEN DESCRIPTION: SECURED BY SUBSTANTIALLY ALL PROJECT ASSETS, FUTURE CASH FLOWS AND SHARES.	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$389,358,792	

Secured Debt Total: \$2,041,431,073

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Letters of Credit Outstanding							
2.7 BANCO DE CREDITO E INVERSIONES AV. EL GOLF 125 PISO 14 SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #58443; FACE AMT: \$6771802.18 LIEN DESCRIPTION: BENEFICIARY: MINISTERIO OBRAS PUBLICAS, DIRECCIÓN GENERAL DE AGUAS	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$6,771,802	\$6,771,802
2.8 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #68814; FACE AMT: \$5588.28 LIEN DESCRIPTION: BENEFICIARY: SECRETARIA REGIONAL MINISTERIAL DE BINES NACIONALES	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$5,588	\$5,588
2.9 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #68843; FACE AMT: \$37442.44 LIEN DESCRIPTION: BENEFICIARY: COMUNIDAD DE AGUAS CANAL EL MANZANO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$37,442	\$37,442
2.10 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #68844; FACE AMT: \$37442.44 LIEN DESCRIPTION: BENEFICIARY: COMUNIDAD DE AGUAS CANAL EL MANZANO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$37,442	\$37,442

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Letters of Credit Outstanding</u>							
2.11 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #68845; FACE AMT: \$93606.1 LIEN DESCRIPTION: BENEFICIARY: COMUNIDAD DE AGUAS CANAL EL MANZANO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$93,606	\$93,606
2.12 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #96269; FACE AMT: \$225550.34 LIEN DESCRIPTION: BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$225,550	\$225,550
2.13 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #96270; FACE AMT: \$112775.17 LIEN DESCRIPTION: BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$112,775	\$112,775
2.14 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #96271; FACE AMT: \$112775.17 LIEN DESCRIPTION: BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$112,775	\$112,775

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Letters of Credit Outstanding</u>							
2.15 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #96272; FACE AMT: \$225550.34 LIEN DESCRIPTION: BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$225,550	\$225,550
2.16 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #96275; FACE AMT: \$360880.55 LIEN DESCRIPTION: BENEFICIARY: SOCIEDAD LEGAL MINERA JAVIERA UNO SAN JOSÉ DE MAIPO	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$360,881	\$360,881
2.17 BANCO ITAU CHILE PRESIDENTE RIESCO 5537 PISO 19 LAS CONDES, SANTIAGO CHILE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LETTER OF CREDIT #68813; FACE AMT: \$1427.68	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$1,428	\$1,428

Letters of Credit Outstanding
Total:

\$7,984,841

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,049,415,914

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule D: Creditors Who Have Claims Secured by Property**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
CAREY Y CIA LIMITADA ISIDORA GOYENECHEA 2800 OF 4201 PISO 42 LAS CONDES, SANTIAGO CHILE	LINE: 2.3	Not Available
MORRIS, NICHOLS, ARSHT & TUNNELL LLP 1201 N. MARKET ST. #1600 WILMINGTON, DE 19801	LINE: 2.3	Not Available
NORTON ROSE FULBRIGHT US LLP ATTN: MARISSA ALCALA 1301 AVENUE OF AMERICAS NEW YORK, NY 10019	LINE: 2.3	Not Available
TROUTMAN PEPPER HAMILTON SANDERS LLP 4000 TOWN CENTER SUITE 1800 SOUTHFIELD, MI 48075	LINE: 2.16	Not Available

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Taxing/Government Authorities							
2.1 AGENCIA DE ADUANAS FELIPE ESPINOSA HUERFANOS 670 PISO 19 SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.2 MINISTERIO DE BIENES NACIONALES AVDA LIBERTADOR B. O'HIGGINS 720 SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.3 MUNICIPALIDAD DE SAN JOSE DE MAIPO CAMINO AL VOLCÁN UNO SUR 19755 SAN JOSÉ DE MAIPO, SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.4 MUNICIPALIDAD DE PROVIDENCIA PEDRO DE VALDIVIA 963 PROVIDENCIA, SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.5 SERVICIO DE IMPUESTOS INTERNOS (SII) AMUNATEQUI 76 SANTIAGO CENTRO SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.6 SUPERINTENDENCIA DE MEDIO AMBIENTE TEATINOS 248, PISOS 7 8 Y 9 SANTIAGO, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.7 TESORERIA GENERAL DE LA REPUBLICA TEATINOS 28 SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Taxing/Government Authorities Total:

UNDETERMINED

UNDETERMINED

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED	UNDETERMINED
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Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
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Subordinated Debt

3.1	AES ANDES SA LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Loan	<input type="checkbox"/>	\$1,074,625,747
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3.2	STRABAG SPA ALONSO D CORDOVA 4355 OF 1001 VITACURA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Subordinated Loan	<input type="checkbox"/>	\$60,452,632
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Subordinated Debt Total:	\$1,135,078,379
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Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.3 AGUAS PURIFICADAS CONTINENTAL SPA LOS PITIOS 5778-L MACUL SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$558
3.4 ANDRITZ HYDRO GMBH. ISIDORA GOYENECHEA 3200 OF202 LAS CONDES SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$486,000
3.5 BRADLEY ARANT BOULT CUMMINGS 1819 5TH AVE NORTH BIRMINGHAM, AL 35203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Professional services)	<input type="checkbox"/>	\$3,000,000
3.6 COMERCIALIZADORA DH SPA DOCTOR PEDRO LAUTARO FERRER 2776 PROVIDENCIA, SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$1,091
3.7 FERRETERIA Y MATERIALES DE CALLE COMERCIO 20073 SAN JOSE DE MAIPO, SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$1,936
3.8 JOAQUIN PORFIRIO COSTA BERRIOS AV. COTAPOS 1317- INDEPENDENCIA SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$190
3.9 PROVEEDORES INTEGRALES PRISA S.A. LAS ROSAS 5757 CERRILLOS, SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$214
3.10 SUPERMERCADO DEL NEUMATICO LIMITADA AV. PEDRO AGUIRRE CERDA 6965 ANTOFAGASTA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Services)	<input type="checkbox"/>	\$786

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Trade Payables

3.11 VOITH HYDRO S.A. AV. NUEVA TAJAMAR 481 TORRE NORTE OF302 LAS CONDES CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payables (Supplier)	<input type="checkbox"/>	\$432,554
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Trade Payables Total:	\$3,923,327
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Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Litigation							
3.12 A GROUP OF OPPONENTS TO THE PROJECT ATTN: FELIPE ANTONIO MORENO DEL VALLE AVENIDA IRARRAZAVAL N° 425 DEPARTAMENTO 1304 ÑUÑO A CHILE	UNKNOWN ACCOUNT NO.: 2019	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Lawasuit requesting the nullity of the agreement signed between Alto Maipo and Aguas Andinas	<input type="checkbox"/>	\$0
3.13 ANDRITZ CHILE LIMITADA ISIDORA GOYENECHEA 3200 OF202 LAS CONDES SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Contract dispute	<input type="checkbox"/>	\$0
3.14 COVARRUBIAS FAMILY AND COMPAÑIA INDUSTRIAL EL VOLCÁN ATTN: GONZALO NIETO/ PAULINE C., DENTONS AV. APOQUINDO 3885 PISO 18 LAS CONDES, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: 2020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Easement constitution lawsuit	<input type="checkbox"/>	\$0
3.15 DR. ANDREI TCHERNITCHIN RAFAEL PRADO N°419 NUÑO A CHILE	UNKNOWN ACCOUNT NO.: 2016	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Lawsuit for damages regarding non-contractual liability	<input type="checkbox"/>	\$0
3.16 EL VOLCÁN ELECTRICITY PYLONS ATTN: FELIPE SILVA ZALDIVAR ESCRIBANO D. RUTAL 2314 VITACURA, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: 93-9	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Investigation for damage	<input type="checkbox"/>	\$0
3.17 FISCO DE CHILE ATTN: CAROLINA CECILIA VÁSQUEZ ROJAS AGUSTINAS N°1225, PISO N°4 SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: 2017	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Sanitary sanction claim	<input type="checkbox"/>	\$0

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Litigation							
3.18 LOCAL PROSECUTOR'S OFFICE OF PUENTE ALTO ATTN: FELIPE SILVA ZALDIVAR ESCRIBANO D. RUTAL 2314 VITACURA, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: 2020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Investigation regarding transit easement	<input type="checkbox"/>	\$0
3.19 MAITE BIRKE ATTN: ESTEBAN VÍLCHEZ CELIS. AVDA. ALONSO DE CORDOVA Nº 5.660 OFICINA 201 LAS CONDES, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: 018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Judicial reclamation against the resolution approving a Compliance Program	<input type="checkbox"/>	\$0
3.20 MIRANDA (A WORKER) ATTN: CHRISTIAN ANDRES CHAIT MUJICA CALLE AGUSTINAS 681, OFICINA 609 SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: 2016	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Compensation for damages due to a worker's accident	<input type="checkbox"/>	\$0
3.21 MOP CON CELEVEN S.A. (A GROUP AGAINST THE PROJECT) ATTN: GUSTAVO MANRIQUEZ LOBOS. CATEDRAL 1009 OFICINA 606 SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: 2014	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Request for the nullity of the resolution that approved the execution of the hydraulic works	<input type="checkbox"/>	\$0
3.22 PARQUE ARENAS SPA ATTN: JOAQUÍN ALFONSO SÁNCHEZ DEL CAMPO. ROSARIO NORTE 615, OFICINA 1104 LAS CONDES, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: 2020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Alleged breach of easement contract	<input type="checkbox"/>	\$0
3.23 STRABAG SPA ALONSO D CORDOVA 4355 OF 1001 VITACURA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Contract dispute	<input type="checkbox"/>	\$0

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<u>Litigation</u>							
3.24 SUCESIÓN COVARRUBIAS ATTN: FELIPE SILVA ZALDIVAR. ESCRIBANO D. RUTAL 2314 VITACURA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Alleged breach of contract	<input type="checkbox"/>	\$0
3.25 THE FAMILY OF CHRISTOPHER DINAMARCA (A SUBCONTRACTOR'S WORKER) ATTN: FRANCISCO OSSA. ROGER DE FLOR N° 2736 PISO 5 LAS CONDES, REGIÓN METROPOLITANA CHILE	UNKNOWN ACCOUNT NO.: 2445	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Investigation of work-related accident	<input type="checkbox"/>	\$0
3.26 VOITH HYDRO S.A. AV. NUEVA TAJAMAR 481 TORRE NORTE OF302 LAS CONDES CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Contract dispute	<input type="checkbox"/>	\$0
Litigation Total:							\$0

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Other Liabilities							
3.27 AES ANDES S.A. LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany payable	<input type="checkbox"/>	\$14,584,442
3.28 AES BIG SKY, L.L.C. LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany payable	<input type="checkbox"/>	\$7,343
3.29 AES ELECTRIC LTD. LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany payable	<input type="checkbox"/>	\$301,647
3.30 AES SERVICIOS E INVERSIONES GLOBALES LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany payable	<input type="checkbox"/>	\$246
3.31 NORGENER S.A. LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany payable	<input type="checkbox"/>	\$9,075
3.32 RP GLOBAL CHILE ENERGÍAS RENOVABLES ATTN: RP GLOBAL CHILE ENERGÍAS RENOVABLES AV. APOQUINDO 3910 16TH FLOOR SANTIAGO CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Liabilities arising from the acquisition of Water Rights	<input type="checkbox"/>	\$6,965,181
3.33 THE AES CORPORATION LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany payable	<input type="checkbox"/>	\$6,523,046
Other Liabilities Total:							\$28,390,980

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$1,167,392,686

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0

5b. Total claims from Part 2

5b. + \$1,167,392,686

5c. Total of Parts 1 and 2

5c. \$1,167,392,686

Lines 5a + 5b = 5c.

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Leases</u>					
2. 1 ARRIENDO DE EQUIPAMIENTO "MEDICIÓN DE CAUDAL ECOLÓGICO BOCATOMA MAITENES Y DESCARGA ALFALFAL (EQUIPMENT LEASE)		AM-SSP-650-1	<input type="checkbox"/>	CAPTA HYDRO SPA	NUEVA PROVIDENCIA 1881 LC 1201 PROVIDENCIA, SANTIAGO CHILE
2. 2 ASESORÍA Y ARRIENDO DE EQUIPAMIENTO "MEDICIÓN DE CAUDAL ECOLÓGICO BOCATOMA MAITENES Y DESCARGA ALFALFAL" (ADVISORY AND EQUIPMENT LEASE)		AM-SSP-650	<input type="checkbox"/>	CAPTA HYDRO SPA	NUEVA PROVIDENCIA 1881 LC 1201 PROVIDENCIA, SANTIAGO CHILE
2. 3 SERVICIO ARRIENDO MÁQUINA DE CAFÉ, ESTIMACIÓN 9 MESES (ABRIL-DIC.2021) (COFFEE MACHINE RENTAL SERVICE)	12/31/2021	AM-SSP-415-2	<input type="checkbox"/>	COMERCIAL MULTIEXPRESS LTDA	PARQUE RIESCO 3461 RECOLETA CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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IT Agreements

2. 4	COMPRA DE LICENCIA DE SOFTWARE PARA EL FUNCIONAMIENTO DE LA RED MICROSÍSMICA EN LA CAVERNA DE ALFALFAL II(PURCHASE OF SOFTWARE LICENSE FOR THE OPERATION OF THE MICROSEISMIC NETWORK IN THE ALFALFAL II CAVE)	AM-SSP-675	<input type="checkbox"/>	INSTITUTE OF MINE SEISMOLOGY PTY LTDA	10 CHURCH STREET KINGSTON, TAS 7050
2. 5	SERVICIOS WISECLOUD PARA 2 EQUIPOS (WISECLOUD SERVICES FOR EQUIPMENT)	AM-SSP-532	<input type="checkbox"/>	WISEACCESS SISTEMAS DE INFORMACION S.A.	CRESCENTE ERRAZURIZ 2195 ÑUÑO A, SANTIAGO CHILE
2. 6	SUMINISTRO E INSTALACIÓN DE 4 EQUIPOS DE MONITOREO ONLINE (SUPPLY AND INSTALLATION OF ONLINE MONITORING EQUIPMENT)	AM-SSP-476	<input type="checkbox"/>	WISEACCESS SISTEMAS DE INFORMACION M2M S.A.	CRESCENTE ERRAZURIZ 2195 ÑUÑO A, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Other Agreements</u>					
2. 7 C&T A (CONNECTION AND TOLL AGREEMENT)			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 8 CMA (CONSTRUCTION MANAGEMENT AGREEMENT)			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 9 CONSTRUCTION MANAGEMENT AND LEASE AGREEMENT (MAITENES)			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 10 CONSTRUCTION POWER AGREEMENT			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 11 E&C LCA (ENERGY & CAPACITY LOSSES COMPENSATION AGREEMENT)			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 12 FACILITIES AND CONSTRUCTION AGREEMENT			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 13 OPERATION & MAINTENANCE AGREEMENT			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 14 SFA (SHARED FACILITIES AGREEMENT)			<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Other Agreements</u>					
2. 15	TSSA (TECHNICAL SUPPORT AND SERVICES AGREEMENT)		<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 16	TSSA ADDENDUM 1		<input type="checkbox"/>	AES ANDES S.A.	LOS CONQUISTADORES OF 1001 Nº 1730 SANTIAGO, PROVIDENCIA CHILE
2. 17	EASEMENT AND ACCESS FOR CONSTRUCTION AND OPERATION OF FLUVIOMETRIC STATIONS		<input type="checkbox"/>	AGRÍCOLA EL RACO LTDA	HUELÉN 56 PROVIDENCIA, SANTIAGO CHILE
2. 18	PROFIT SHARING AGREEMENT		<input type="checkbox"/>	AGUAS ANDINAS	AVENIDA PRESIDENTE BALMACEDA 1398 SANTIAGO CHILE
2. 19	CHAPTER 11 ADVISORY		<input type="checkbox"/>	ALIX PARTNERS LLP	903 3RD AVENUE NEW YORK, NY 10022
2. 20	ARRIENDO DERECHO DE AGUA (WATER RIGHTS LEASE)		<input type="checkbox"/>	ANA ALICIA FERNANDEZ	INDIANA 1352 VITACURA CHILE
2. 21	CONVENIO DESISTIMIENTO DERECHO DE AGUA (AGREEMENT TO WITHDRAW WATER RIGHTS REQUEST)		<input type="checkbox"/>	AP ASESORIAS EN GESTION Y CONSULTORIA	LAS TORTOLAS 2516 LAS CONDES, SANTIAGO CHILE
2. 22	LEGAL ADVISORY		<input type="checkbox"/>	BRADLEY ARANT BOULT CUMMINGS	1819 5TH AVE NORTH BIRMINGHAM, AL 35203
2. 23	CONVENIO BT MAURINO (AGREEMENT TO PERFORM WORK TO UPGRADE MAURINO INTAKE ONCE PROJECT STARTS OPERATIONS)		<input type="checkbox"/>	CANALISTAS EL MAURINO	CAMILO HENRIQUEZ 625 PUENTE ALTO, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Other Agreements</u>					
2. 24	ADVISORY SERVICES FOR THE RESTRUCTURING OF THE BANK DEBT	AM-C01120	<input type="checkbox"/>	CLEARY GOTTlieb STEEN & HAMILTON LLP	1 LIBERTY PLAZA NEW YORK, NY 10006
2. 25	CHAPTER 11 ADVISORY		<input type="checkbox"/>	CLEARY GOTTlieb STEEN & HAMILTON LLP	1 LIBERTY PLAZA NEW YORK, NY 10006
2. 26	CONVENIO DESISTIMIENTO DERECHO DE AGUA (AGREEMENT TO WITHDRAW WATER RIGHTS REQUEST)		<input type="checkbox"/>	EXPLORACIONES, INVERSIONES Y ASESORIAS ATLANTIC HYDRO SPA	ENCOMENDEROS 260 OF 32 LAS CONDES, SANTIAGO CHILE
2. 27	AGREEMENT FOR THE PURCHASE OF WATER RIGHTS		<input type="checkbox"/>	HIDROELECTRICA LOS ALMENDROS S.A.	AV PRESIDENTE RIESCO 5711 OF 1603 LAS CONDES CHILE
2. 28	EASEMENT AND ACCESS FOR CONSTRUCTION AND OPERATION OF FLUVIOMETRIC STATIONS		<input type="checkbox"/>	INMOBILIARIA LAS ENCINAS LIMITADA	HUELÉN 56 PROVIDENCIA, SANTIAGO CHILE
2. 29	AM-SSP-540 CESION DERECHOS DE AGUA RP GLOBAL (PURCHASE OF WATER RIGHTS)	AM-SSP-540	<input type="checkbox"/>	INVERSIONES MENEVADO DOS LIMITADA	ESPOZ 3150 OF. 401 SANTIAGO CHILE
2. 30	CHAPTER 11 ADVISORY		<input type="checkbox"/>	LAZARD FRERES AND CO, LLC	30 ROCKEFELLER PLAZA NEW YORK, NY 10012
2. 31	RENT OF WATER RIGHTS FOR FILLING		<input type="checkbox"/>	MARCELO SERGIO FERNANDEZ SOCIAS	FRANCISCO BULNES CORREA 3763 OF 402 LAS CONDES, SANTIAGO CHILE
2. 32	CHAPTER 11 ADVISORY		<input type="checkbox"/>	NELSON CONTADOR	ALONSO DE CORDOVA 5870 PISO 15 VITACURA CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Other Agreements

2. 33	048 - AMENDMENT TO SHAREHOLDERS AGREEMENT (EXECUTED)			<input type="checkbox"/> NORGENER RENOVABLES SPA	LOS CONQUISTADORES OF 1001 N° 1730 SANTIAGO, PROVIDENCIA CHILE
2. 34	CHAPTER 11 NOTICING			<input type="checkbox"/> PRIME CLERK LLC	ONE GRAND CENTRAL PLACE 60 E 42ND ST SUITE 1440, NEW YORK 10165
2. 35	ARRENDAMIENTO DE AGUA PARA RIEGO (IRRIGATION WATER LEASE)	4/30/2022	AM-SSP-679	<input type="checkbox"/> PROSPERO MARCELO GONZÁLEZ CAMUS	CALLE DEL RIO 19595 SAN JOSÉ DE MAIPO, SANTIAGO CHILE
2. 36	048 - AMENDMENT TO SHAREHOLDERS AGREEMENT (EXECUTED)			<input type="checkbox"/> STRABAG SPA	ALONSO D CORDOVA 4355 OF 1001 VITACURA CHILE
2. 37	CHAPTER 11 ADVISORY			<input type="checkbox"/> YOUNG CONAWAY STARGATT & TAYLOR, LLP	RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Property Leases</u>					
2. 38 ARRIENDO INSTALACIONES MAITENES (FACILITIES LEASE)			<input type="checkbox"/>	ATB RIVA CALZONI CHILE SPA	EL BOSQUE CENTRAL 90 LAS CONDES REGIÓN METROPOLITANA, CHILE CHILE
2. 39 ARRIENDO CASA Y SITIO PARA CONSTRUCCION BT MANZANO (LEASES - HOUSE AND CONSTRUCTION SITE FOR BT MANZANO)			<input type="checkbox"/>	CENTRO DE INVESTIGACION INSTITUTO RIO COLORADO	PADRE LUIS DE VALDIVIA 346 OF. 101 SANTIAGO CHILE
2. 40 ARRIENDO INSTALACIONES MAITENES (FACILITIES LEASE)			<input type="checkbox"/>	DAVAROS INGENIERIA Y CONSTRUCCION	BALMACEDA 2885 LA SERENA, COQUIMBO CHILE
2. 41 ARRIENDO TERRENOS VL7 Y VL8 (LEASE FOR LAND - VL7 AND VL8)			<input type="checkbox"/>	MINISTERIO BIENES NACIONALES	AVDA LIBERTADOR B. O'HIGGINS 720 SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 42 PAYROLL SERVICES			<input type="checkbox"/>	ADP INTERNATIONAL	LYLANTSE BAAN 1 2908 LG CAPELLE AAN DEN JISSEL
2. 43 MONITOREO BOCATOMA EL MANZANO (MONITORING WATER INTAKE EL MANZANO)		AM-SSP-576-2	<input type="checkbox"/>	AGQ CHILE S.A.	INDUSTRIALES 697 HUECHURABA SANTIAGO CHILE
2. 44 MUESTREO Y ANÁLISIS DE SEDIMENTOS EN EL RÍO YESO (SEDIMENT SAMPLING AND ANALYSIS IN THE YESO RIVER)		AM-SSP-630	<input type="checkbox"/>	AGQ CHILE S.A.	INDUSTRIALES 697 HUECHURABA SANTIAGO CHILE
2. 45 MUESTREO Y ANÁLISIS MENSUAL NCH1333 TABLA DE RIEGO, RÍO COLORADO, ALTURA BOCATOMA EL MANZANO (MONTHLY SERVICES FOR SAMPLING AND ANALYSIS)	12/31/2021	AM-SSP-576-1	<input type="checkbox"/>	AGQ CHILE S.A.	INDUSTRIALES 697 HUECHURABA SANTIAGO CHILE
2. 46 SERVICIO DE TOMA DE MUESTRAS Y ANÁLISIS DE LABORATORIO (LABORATORY SAMPLING AND ANALYSIS SERVICES)		AM-SSP-504-1	<input type="checkbox"/>	AGQ CHILE S.A.	INDUSTRIALES 697 HUECHURABA SANTIAGO CHILE
2. 47 TOMA DE MUESTRAS Y ANALISIS DE LABORATORIO NCH410 (SAMPLING AND LABORATORY ANALYSIS SERVICES NCH410)	12/31/2021	AM-SSP-504-1	<input type="checkbox"/>	AGQ CHILE S.A.	INDUSTRIALES 697 HUECHURABA SANTIAGO CHILE
2. 48 SERVICIO DE ABASTECIMIENTO DE AGUA PURIFICADA EN CAMPAMENTO MAITENES (PURIFIED WATER SUPPLY SERVICE IN MAITENES CAMP)		AM-SSP-460-3	<input type="checkbox"/>	AGUAS PURIFICADAS CONTINENTAL	LOS PITIOS 5778-L MACUL SANTIAGO CHILE
2. 49 MANTENIMIENTO PREVENTIVO EQUIPOS DE AIRE ACONDICIONADO INSTALACIONES PHAM (MAINTENANCE FOR AIR CONDITIONING EQUIPMENT IN FACILITIES)	12/31/2021	AM-SSP-553-3	<input type="checkbox"/>	ALEXIS ARMANDO SANDOVAL CABRERA	PJE. ESTACION TEGUALDA 3309 ESTAC. FERROVIARIAS PUENTE ALTO SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 50 SOPORTE LICITACION (BIDDING/TENDER SUPPORT)		AM-CO1102- MOD1	<input type="checkbox"/>	AMEC CADE INGENIERÍA Y DESARROLLO DE PROYECTOS LTDA-	AV. LARRAIN 5862 PISO11 LA REINA CHILE
2. 51 ADDENDA N° 4 - PEAKING ASSESSMENT OF THE ALFALFAL II AND LAS LAJAS (ADDENDA N ° 4 - PEAKING ASSESSMENT OF THE ALFALFAL II AND LAS LAJAS)		AM-CO375-4	<input type="checkbox"/>	AQUA ENERGIE LLC	7830 RESTMOOR DRIVE BALDWINVILLE, NEW YORK 13027
2. 52 ADDENDA N° 5 - MODELS WITH AS- BUILT PLANS (ADDENDA N ° 5 - MODELS WITH AS-BUILT PLANS)		AM-CO375-5	<input type="checkbox"/>	AQUA ENERGIE LLC	7830 RESTMOOR DRIVE BALDWINVILLE, NEW YORK 13027
2. 53 REPARACIÓN Y CONSTRUCCIÓN OBRAS SANITARIAS CASAS ALFALFAL (REPAIR AND CONSTRUCTION OF SANITARY WORKS HOUSES ALFALFAL)		AM-SSP-390-2	<input type="checkbox"/>	AQUAFOSAS	ALCALDE GUZMAN 121 QUILICURA CHILE
2. 54 REPARACIÓN Y CONSTRUCCIÓN OBRAS SANITARIAS EN 3 CASAS DE ALFALFAL (REPAIR AND CONSTRUCTION OF SANITARY WORKS IN 3 HOUSES IN ALFALFAL)		AM-SSP-390-3	<input type="checkbox"/>	AQUAFOSAS	ALCALDE GUZMAN 121 QUILICURA CHILE
2. 55 SERVICIO DE ASESORIA LEGAL MATERIAS DE AGUAS - REGULATORIA Y JUDICIAL (LEGAL ADVICE SERVICE ON WATER MATTERS - REGULATORY AND JUDICIAL)		AM-CO1111	<input type="checkbox"/>	ASESORÍA E INVERSIONES A&P LTDA.	MÁLAGA 339 LAS CONDES, SANTIAGO CHILE
2. 56 ADDENDUM N° 3 DE CONTRATO AM- CO183 "COMUNICACIONES ESTRATÉGICAS PROYECTO ALTO MAIPO. (ADDENDUM N ° 3 OF CONTRACT AM-CO183 "STRATEGIC COMMUNICATIONS ALTO MAIPO PROJECT.)		AM-CO183-03	<input type="checkbox"/>	ASESORIAS E INVERSIONES AZERTA S.A.	MÁLAGA 339 LAS CONDES, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 57 SERVICIOS DE ASESORÍA LEGAL (LEGAL ADVISORY SERVICES)		AM-CO1106	<input type="checkbox"/>	ASESORIAS LEGALES QRF ABOGADOS SPA	ALCANTARA 200 OF406 LAS CONDES, SANTIAGO CHILE
2. 58 CONTINUACIÓN DE SERVICIOS DE MANTENCIÓN PARA FLOTA DE VEHÍCULOS TOYOTA. (CONTINUATION OF MAINTENANCE SERVICES FOR THE TOYOTA VEHICLE FLEET.)		AM-SSP-448-2	<input type="checkbox"/>	AUTOMOTORA BRUNO FRITSCH S.A.	PRAT 306 CONCEPCIÓN CHILE
2. 59 SERVICIO DE MANTENCIÓN PARA FLOTA DE VEHÍCULOS CHEVROLET (MAINTENANCE SERVICE FOR CHEVROLET VEHICLES FLEET)		AM-SSP-422-2	<input type="checkbox"/>	AUTOMOTORA INALCO S.A.	BELLAVISTA 832 PROVIDENCIA, SANTIAGO CHILE
2. 60 EQUIPAMIENTO "UPGRADE DEL FIRMWARE AUTOTROLEN RTU GE D20 DE SUBESTACIÓN ALFALFAL PARA INCORPORAR LA APLICACIÓN DE ALARMAS AGRUPADAS (EQUIPMENT SUPPLY FOR FIRMWARE UPGRADES)		AM-SSP-627B	<input type="checkbox"/>	AUTOTROL CHILE S.A.	EDUARDO CASTILLO VELASCO 1520 ÑUÑO A, SANTIAGO CHILE
2. 61 SERVICIO DE INGENIERÍA "UPGRADE DEL FIRMWARE AUTOTROLEN RTU GE D20 DE SUBESTACIÓN ALFALFAL PARA INCORPORAR LA APLICACIÓN DE ALARMAS AGRUPADAS (ENGINEERING SERVICE - FIRMWARE UPGRADES)		AM-SSP-627A	<input type="checkbox"/>	AUTOTROL CHILE S.A.	EDUARDO CASTILLO VELASCO 1520 ÑUÑO A, SANTIAGO CHILE
2. 62 EXTENSIÓN DE SERVICIOS POR EL AÑO 2021 - ASESORÍA PERMANENTE AL DIRECTORIO DE ALTO MAIPO, PRESENTACIONES AL DIRECTORIO CUANDO ESTE LO REQUIERA (EXTENSION OF SERVICES FOR THE YEAR 2021 - ADVISORY SERVICES FOR ALTO MAIPO)		AM-CO182-3	<input type="checkbox"/>	AZERTA	AV. AMÉRICO VESPUCCIO NORTE 1561 PISO 6 Y 11 VITACURA SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 63 MONITOREO ELECTROCUCIÓN/COLISIÓN DE AVES DE GRAN TAMAÑO EN LMTA (ELECTROCUTION / COLLISION MONITORING OF LARGE BIRDS AT LMTA)		AM-SSP-642	<input type="checkbox"/>	BENITO A. GONZALEZ PEREZ	SANTIAGO MAC LEAN 475 SAN BERNARDO CHILE
2. 64 ESTUDIO SOBRE MONITOREO DE AVIFAUNA ASOCIADO AL TENDIDO ELÉCTRICO DEL PROYECTO CON RIESGO DE ELECTROCUCIÓN/COLISIÓN (STUDY ON MONITORING OF BIRD COLLISIONS AND ELECTROCUTION RISKS ASSOCIATED WITH THE PROJECT'S POWER LINES)	12/31/2021	AM-SSP-642	<input type="checkbox"/>	BENITO GONZALEZ PEREZ	SANTIAGO MAC LEAN 475 SAN BERNARDO CHILE
2. 65 RESCATE Y RELOCALIZACIÓN DE FAUNA TERRESTRE EN LAS 6 ÁREAS DESTINADAS A LA INSTALACIÓN DE ESTACIONES FLUVIOMÉTRICAS (RESCUE AND RELOCATION OF TERRESTRIAL FAUNA IN THE 6 AREAS DESTINED FOR THE INSTALLATION OF FLUVIOMETRIC STATIONS)		AM-SSP-636	<input type="checkbox"/>	BIOAMERICA CONSULTORES	AVDA. NUEVA PROVIDENCIA 1881 OF 2208 PROVIDENCIA, SANTIAGO CHILE
2. 66 MONITOREO ONLINE CAMIONETAS GPS DEL PHAM (ONLINE MONITORING OF PHAM GPS TRUCKS)	12/31/2021	AM-SSP-643	<input type="checkbox"/>	BLACKGPS	DR. PEDRO LAUTARO FERRER N 2776 PROVIDENCIA, SANTIAGO CHILE
2. 67 SERVICIO DE MANTENCIONES CAMIONETAS TOYOTA (TOYOTA TRUCK MAINTENANCE SERVICES)	12/31/2021	AM-SSP-448-2	<input type="checkbox"/>	BRUNO FRITSCH	PRAT 306 CONCEPCIÓN CHILE
2. 68 CENTRO DE ARBITRAJE Y MEDIACIÓN DE CCS-COVARRUBIAS RAUL Y OTROS CON ALTO MAIPO SPA (ARBITRATION AND MEDIATION CENTER OF CCS-COVARRUBIAS RAUL AND OTHERS WITH ALTO MAIPO SPA)		AM-CO1108	<input type="checkbox"/>	CÁMARA DE COMERCIO DE SANTIAGO	MONJITAS 392 SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 69 MONITOREO ECOSISTEMAS TERRESTRES COMPONENTE FLORA Y VEGETACIÓN (MONITORING OF TERRESTRIAL ECOSYSTEMS)		AM-SSP-685	<input type="checkbox"/>	CENTRO DE ECOLOGIA APLICADA	SUECIA 3304 ÑUÑO A, SANTIAGO CHILE
2. 70 MONITOREO LIMNOLÓGICO (LIMNOLOGICAL MONITORING)		AM-SSP-659	<input type="checkbox"/>	CENTRO DE ECOLOGIA APLICADA	SUECIA 3304 ÑUÑO A, SANTIAGO CHILE
2. 71 MONITOREO LIMNOLÓGICO ESTACIONES FLUVIOMÉTRICAS AÑO 2022 (LIMNOLOGICAL MONITORING FOR FLUVIOMETRIC STATIONS IN 2022)		AM-SSP-659-2	<input type="checkbox"/>	CENTRO DE ECOLOGIA APLICADA	SUECIA 3304 ÑUÑO A, SANTIAGO CHILE
2. 72 PRODUCCIÓN LIBRO HISTORIA ALTO MAIPO (ALTO MAIPO HISTORY BOOK PRODUCTION)		AM-SSP-225	<input type="checkbox"/>	CIELOSUR SPA	LAS GARZAS 1994 PEÑALOLEN, SANTIAGO CHILE
2. 73 ALIMENTACION DE GE PARA SISTEMA DE VALVULAS, VL5 (ENGINEERING SERVICES RELATED TO GE VALVE SYSTEM)		AM-SSP-665	<input type="checkbox"/>	CIFUENTES Y CIA SPA	NOVENA AVENIDA 1271 SAN MIGUEL, SANTIAGO CHILE
2. 74 SERVICIOS DE ASESORÍA LEGAL - ARBITRAJE CNM VS ALTO MAIPO-AES (LEGAL ADVISORY SERVICES - ARBITRATION CNM VS ALTO MAIPO-AES)		AM-CO1101-2	<input type="checkbox"/>	CLARO Y CÍA.	AV. APOQUINDO 3721 PISO 14. SANTIAGO CHILE
2. 75 ESTUDIO DE MONITOREO DE INDICADORES SOCIALES (SOCIAL INDICATORS MONITORING STUDY)	12/31/2021	AM-SSP-519-2	<input type="checkbox"/>	CLIODINAMICA ASESORÍAS, CONSULTORÍAS E INGENIERÍA LIMITADA	ANTONIO BELLET 292 OF. 903 PROVIDENCIA, SANTIAGO CHILE
2. 76 PROGRAMA MONITOREO PARTICIPATIVO (PMP) 2021 (PARTICIPATORY MONITORING PROGRAM (PMP) 2021)	12/31/2021	AM-SSP-520-2	<input type="checkbox"/>	CLIODINAMICA ASESORÍAS, CONSULTORÍAS E INGENIERÍA LIMITADA	ANTONIO BELLET 292 OF. 903 PROVIDENCIA, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 77	DIAGNÓSTICO Y DISEÑO EVALUACIÓN RESULTADOS PROGRAMA DE FORTALECIMIENTO EMPRESARIAL (DIAGNOSIS AND EVALUATION OF THE RESULTS OF THE BUSINESS STRENGTHENING PROGRAM)	AM-SSP-655	<input type="checkbox"/>	CLIODINAMICA ASESORIAS, CONSULTORIAS E INGENIERIA LTDA.	ANTONIO BELLET 292 OF. 903 PROVIDENCIA, SANTIAGO CHILE
2. 78	GESTION Y MODERACIÓN DEL PROGRAMA DE MONITOREO PARTICIPATIVO DEL PROYECTO HIDROELECTRICO ALTO MAIPO AÑO 2021 (MANAGEMENT AND MODERATION OF THE PARTICIPATORY MONITORING PROGRAM OF THE ALTO MAIPO HYDROELECTRIC PROJECT IN 2021)	AM-SSP-520-2	<input type="checkbox"/>	CLIODINAMICA ASESORIAS, CONSULTORIAS E INGENIERIA LTDA.	ANTONIO BELLET 292 OF. 903 PROVIDENCIA, SANTIAGO CHILE
2. 79	PROPUESTA ESTUDIO DE MONITOREO DE INDICADORES SOCIALES 1ER. Y 2DO. SEMESTRE 2021 - PHAM (PROPOSAL FOR THE STUDY OF MONITORING OF SOCIAL INDICATORS FIRST AND SECOND SEMESTER 2021)	AM-SSP-519-2	<input type="checkbox"/>	CLIODINAMICA ASESORIAS, CONSULTORIAS E INGENIERIA LTDA.	ANTONIO BELLET 292 OF. 903 PROVIDENCIA, SANTIAGO CHILE
2. 80	MONITOREO ONLINE CAMIONETAS GPS DEL PHAM (ONLINE MONITORING OF GPS TRUCKS)	AM-SSP-643	<input type="checkbox"/>	COMERCIALIZADORA DH SPA (BLACKGPS)	DR. PEDRO LAUTARO FERRER N 2776 PROVIDENCIA, SANTIAGO CHILE
2. 81	SERVICIO INSTALACIÓN MÓDULOS FASORIALES (ENGINEERING SERVICES - PHASORIAL MODULES INSTALLATION)	AM-SSP-683	<input type="checkbox"/>	CONECTA INGENIERÍA S.A.	DR. ALEJANDRO DEL RÍO 2171 ÑUÑO CHILE
2. 82	ACTUALIZACIÓN BALANCE HÍDRICO DE LA CUENCA DEL RÍO MAIPO AL AÑO 2021 PARA ANÁLISIS COMERCIALES (ENGINEERING SERVICES RELATED TO THE HYDRAULIC BALANCE OF THE MAIPO RIVER BASIN IN 2021 TO SUPPORT COMMERCIAL ANALYSES)	AM-SSP-656	<input type="checkbox"/>	CONIC-BF INGENIEROS CIVILES CONSULTORES LTDA.	MAITENES 2387 PROVIDENCIA, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 83 ACTUALIZACIÓN CAUDALES MEDIOS DIARIOS EN BOCATOMAS DEL PHAM PARA RESPONDER REQUERIMIENTO ANUAL DEL CEN (ENGINEERING SERVICES RELATED TO WATER INTAKE FLOWS FOR COMPLIANCE WITH CEN ANNUAL REUIREMENTS)		AM-SSP-599-1	<input type="checkbox"/>	CONIC-BF INGENIEROS CIVILES CONSULTORES LTDA.	MAITENES 2387 PROVIDENCIA, SANTIAGO CHILE
2. 84 ANÁLISIS HIDROLÓGICO, HIDRÁUICO Y MECÁNICO-FLUVIAL DE LA QUEBRADA LA GLORIA. (HYDROLOGICAL, HYDRAULIC AND MECHANICAL-FLUVIAL ANALYSIS OF THE QUEBRADA LA GLORIA)		AM-SSP-637	<input type="checkbox"/>	CONIC-BF INGENIEROS CIVILES CONSULTORES LTDA.	MAITENES 2387 PROVIDENCIA, SANTIAGO CHILE
2. 85 EXTENSIÓN DE ACTIVIDADES EN EL SECTOR LA GLORIA (EXTENSION OF ENGINEERING ACTIVITIES IN THE LA GLORIA SECTOR)		AM-SSP-637-1	<input type="checkbox"/>	CONIC-BF INGENIEROS CIVILES CONSULTORES LTDA.	MAITENES 2387 PROVIDENCIA, SANTIAGO CHILE
2. 86 NUEVO ESCENARIO DE CAUDALES MEDIOS DIARIOS EFLUENTES DEL EMBALSE EL YESO PERÍODO 1960-2021 PARA ANÁLISIS COMERCIALES (SCENARIO ANALYSIS OF AVERAGE DAILY EFFLUENT FLOWS TO SUPPORT OTHER COMMERCIAL ANALYSES)		AM-SSP-599-2	<input type="checkbox"/>	CONIC-BF INGENIEROS CIVILES CONSULTORES LTDA.	MAITENES 2387 PROVIDENCIA, SANTIAGO CHILE
2. 87 FAM TOUR PROPUESTAS ASOCIATIVAS Y APOYO Y VINCULACIÓN CON ACTORES RELEVANTES. PROGRAMA CONVERSIÓN Y FUTURO 2021 (ADVISORY SERVICES RELATED TO COMMUNITY AND SOCIAL INITIATIVES - PROGRAMA CONVERSION Y FUTURO 2021)		AM-SSP-686	<input type="checkbox"/>	CONSULTORA CLAUDIA MELLIBOSKI	AYQUINA 1430 LAS CONDES CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 88 ASESORÍA DISEÑO DE EXPERIENCIAS TURÍSTICAS EN FORMATO ASOCIATIVO. PROGRAMA FORTALECIMIENTO EMPRESARIAL 2021 (ADVISORY IN DESIGN OF TOURIST EXPERIENCES RELATED TO COMMUNITY INITIATIVE - BUSINESS STRENGTHENING PROGRAM 2021)		AM-SSP-670	<input type="checkbox"/>	CONSULTORA PAMELA LATHROP	BLANCO 1215 DEPTO.403 E MA VALPARAISO CHILE
2. 89 SERVICIO DE TRADUCCIÓN ESPAÑOL - INGLÉS PARA INFORME ESCR (SPANISH - ENGLISH TRANSLATION SERVICE)		AM-SSP-480-3	<input type="checkbox"/>	CRISTOBAL NORIEGA	PEDRO LIRA 11542 VILLA/POBL. NOCEDAL 2 SAN BERNARDO CHILE
2. 90 SERVICIO DE ALGODÓN Y PALOMITAS DE MAIZ PARA JUNTA DE VECINOS DE SAN JOSÉ DE MAIPO POR FIESTAS NAVIDEÑAS 2020 (FOOD CATERING FOR HOLIDAYS CELEBRATION)		AM-SSP-629	<input type="checkbox"/>	DANIELA LAURA CARCAMO MANCILLA	CAMINO AL VOLCÁN 16717 SAN JOSÉ DE MAIPO CHILE
2. 91 EXTRACCIÓN DE POLVO LABORATORIO PALEONTOLOGIA (DUST EXTRACTION SERVICES FROM LABORATORIES)		AM-SSP-678	<input type="checkbox"/>	E&C CLIMATIZACIÓN INDUSTRIAL Y FIRE PROTECTION LTDA.	RIO BAKER 4765 PUENTE ALTO CHILE
2. 92 SERVICIO DE MANTENCION PLANTA DE TRATAMIENTO (MAINTENANCE SERVICES FOR TREATMENT PLANT)	12/31/2021	AM-SSP-437-3	<input type="checkbox"/>	ECOSYSTEM S.A	DIAGONAL ORIENTE 1381 ÑUÑO, SANTIAGO CHILE
2. 93 RECAMBIO Y REPOSICIÓN DE PIEZAS DEL SISTEMA DE AIREACIÓN EN PTAS MAITENES (SERVICE AND REPLACEMENT OF AERATION SYSTEM PARTS IN PTAS MAITENES)		AM-SSP-673	<input type="checkbox"/>	ECOSYSTEM S.A.	DIAGONAL ORIENTE 1381 ÑUÑO, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 94 ANÁLISIS DE DATOS MICROSÍSMICOS DE LA CAVERNA DE ALFALFAL II ENTRE EL 01 DE JULIO Y 05 DE DICIEMBRE PARA INFORMACIÓN DE LOS SEGUROS (ANALYSIS OF MICROSEISMIC DATA)		AM-SSP-555-1	<input type="checkbox"/>	EDUARDO IGNACIO MOSCOSO, CONSULTURA GEOFISICA EIRL	RUIZ TAGLE 771 ESTACION CENTRAL SANTIAGO CHILE
2. 95 SERVICIO ALIMENTACIÓN MAITENES (DELIVERY) (MAITENES MEALS SERVICE DELIVERY)	12/31/2021	AM-SSP-672	<input type="checkbox"/>	EMPRESA GASTRONOMICA SPA (BRASAS DEL MAIPO)	SITIO 3 HIJUELAS 3 10941 EL MANZANO SAN JOSE DE MAIPO SANTIAGO CHILE
2. 96 IMPLEMENTACIÓN PLAN DE COMPENSACIÓN DE EMISIONES MP2,5 (IMPLEMENTATION OF THE PM2.5 EMISSIONS COMPENSATION PLAN)		AM-CO2251	<input type="checkbox"/>	ENEL X CHILE SPA	SANTA ROSA 76 PISO 5 SANTIAGO CHILE
2. 97 ANÁLISIS SECTOR LA GLORIA (LA GLORIA SECTOR ANALYSIS REGARDING ENVIRONMENTAL MATTERS)		AM-SSP-631	<input type="checkbox"/>	ENVIRONMENTAL COMPLIANCE SERVICES	LA CONCEPCIÓN 322 OF. 1201 PROVIDENCIA, SANTIAGO CHILE
2. 98 ACTUALIZACIÓN ESTUDIOS INTERCONEXIÓN CH ALFALFAL II Y LAS LAJAS (INTERCONNECTION STUDIES FOR ALFALFAL II AND LAS LAJAS)		AM-CO2244 AD. 2	<input type="checkbox"/>	ESTUDIO ELÉCTRICOS CHILE S.A.	AV. MANQUEHUE 160 PISO 4 OF. 41-1, LAS CONDES CHILE
2. 99 ESTUDIO DE CÁLCULO DE CAPACIDADES (UNDERGROUND CAPACITY STUDIES)		AM-CO2244 AD. 2-B	<input type="checkbox"/>	ESTUDIO ELÉCTRICOS CHILE S.A.	AV. MANQUEHUE 160 PISO 4 OF. 41-1, LAS CONDES CHILE
2. 100 EXTENSIÓN DE SERVICIOS POR 9 MESES HATA EL 31/12/2021 (LEGAL ADVISORY - NINE MONTH EXTENSION OF SERVICES THROUGH 12/31/2021)	12/31/2021	AM-CO194 ADD 1.	<input type="checkbox"/>	ESTUDIO JURIDICO ARAYA Y CIA.	HUERFANOS 1117 OF. 514 SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 101 RE-EJECUCIÓN DE ESTUDIOS ALFALFAL 2 Y LAS LAJAS - NUEVA PES - ENSAYOS NORMATIVOS COMPLETO ALTO MAIPO (STUDIES OF ALFALFAL 2 AND LAS LAJAS TO SUPPORT COMPLETION AND COMPLIANCE WITH NORMATIVE TESTS FOR ALTO MAIPO)		AM-CO2244 ADD 3	<input type="checkbox"/>	ESTUDIOS ELÉCTRICOS CHILE S.A.	AV. MANQUEHUE 160 PISO 4 OF. 41-1, LAS CONDES CHILE
2. 102 RADIO COMMUNICATION AND BROADCASTING SERVICES, EXTENSION OF CONTRACT FOR A PERIOD OF 12 MONTHS FROM JANUARY 2021		AM-SSP-238 ADD. 4	<input type="checkbox"/>	ETAF COMUNICACIONES SPA	COMERCIO 19520 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 103 REGISTRO FOTOGRÁFICO AÉREO - EXTENSIÓN 6 MESES (SERVICES - AERIAL PHOTOGRAPHIC RECORD - SIX MONTH EXTENSION)		AM-SSP-509-5	<input type="checkbox"/>	FELIX MUÑOZ D.	AVENIDA SALVADOR 880 BLOCK A DEPTO. 1105 PROVIDENCIA, SANTIAGO CHILE
2. 104 TRADUCCIÓN DOCUMENTOS DE INGENIERÍA DGA (TRANSLATION SERVICES FOR ENGINEERING DOCUMENTS)		AM-SSP-617-1	<input type="checkbox"/>	FILIGRANA TRADUCCIONES SPA	LADISLAO ERRÁZURIZ 2028 PROVIDENCIA CHILE
2. 105 MEDICIÓN DE NIVEL DE AGUA (SERVICES - WATER LEVEL MEASUREMENT)		AM-SSP-682	<input type="checkbox"/>	GEODATA ANDINA	DIAGONAL PARAGUAY 403 OF. 42 SANTIAGO CHILE
2. 106 BENEFICIO PERSONAL GIMNASIO (GYM BENEFIT FOR EMPLOYEES)			<input type="checkbox"/>	GYMPASS CHILE SPA	AGUSTINAS 641 OF. 51 SANTIAGO CHILE
2. 107 ADDENDUM N° 4 - LSCPAM-0114-01B "SERVICIO DE ASEO PHAM" (CLEANING SERVICES FOR ALTO MAIPO)		LSCPAM-0114- 01B ADD 4	<input type="checkbox"/>	HAYDEE LIDIA LOPEZ ORTEGA	EL COLORADO- POBLACION ALFALFAL S/N SAN JOSE DE MAIPO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 108 PROSPECCIÓN ARQUEOLÓGICA PARA INSTALACIÓN DE ESTACIONES FLUVIOMÉTRICAS (ARCHAEOLOGICAL PROSPECTING FOR THE INSTALLATION OF FLUVIOMETRIC STATIONS)		AM-SSP-628	<input type="checkbox"/>	IMAB CONSULTORES SPA	AVENIDA IRARRÁZVAL N 2821 ÑUÑO A, SANTIAGO CHILE
2. 109 ESTUDIO Y DISEÑO OBRA DE REVESTIMIENTO DE CAUCE EN PUENTE LA ENGORDA (STUDY AND DESIGN OF THE RIVERBED LINING WORK IN PUENTE LA ENGORDA)		AM-SSP-664	<input type="checkbox"/>	INGENIERÍA Y CONSTRUCCIÓN INGEXA LTDA.	AV. JOSE ARRIETA 7256 LA REINA SANTIAGO CHILE
2. 110 PLAN DE MONITOREO Y SEGUIMIENTO FLUVIO SEDIMENTOLÓGICOS ASOCIADO A LA OPERACIÓN DEL PROYECTO HIDROELÉCTRICO ALTO MAIPO (SEDIMENTOLOGICAL FLOW MONITORING ASSOCIATED WITH THE OPERATION OF THE ALTO MAIPO HYDROELECTRIC PROJECT)	5/17/2022	AM-CO2247	<input type="checkbox"/>	INGENIEROS CONSULTORES CIVILES Y ELÉCTRICOS S.A.S. AGENCIA EN CHILE	AVENIDA APOQUINDO 3885 PISO 18 LAS CONDES, SANTIAGO CHILE
2. 111 REVISIÓN RIESGOS GEOLÓGICOS Y OTROS (ASSESMENT OF GEOLOGICAL AND OTHER RISKS)		AM-SSP-528-2	<input type="checkbox"/>	INNOVATIVE GEOMECHANICS (DIEDERICH S)	83 EARL STREET KINGSTON, ONTARIO CANADA
2. 112 TBM TUNNELING CONSULTING AND EXPERT WITNESS SERVICES		AM-CO1113	<input type="checkbox"/>	JOE ROBY - TBM & EPBM TUNNELING CONSULTING	3915 WOODLAWN AVENUE NORTH SEATTLE, WA 98103
2. 113 SERVICIO DE EVACUACIÓN DE USO SANITARIO, DESGRASADORAS Y EVACUACIÓN DE LODOS GRASOS EN PLANTA DE TRATAMIENTO (SANITARY EVACUATION SERVICES FOR TREATMENT PLANT)		AM-SSP-428-2	<input type="checkbox"/>	JOSÉ DE GREGORIO SILVA LOPEZ	RUIZ TAGLE 1461 ESTACION CENTRAL SANTIAGO CHILE
2. 114 REEMPLAZO DE LUMINARIAS Y CORTE DE ÁRBOL (LIGHT FIXTURE REPLACEMENT AND TREE CUTTING SERVICES)		AM-SSP-654	<input type="checkbox"/>	JOTAO MAQUINARIAS Y CONTRATISTA LTDA.	AV. 21 DE MAYO 1099 OF 106 QUILLOTA, VALPARAISO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 115 AFOROS EL DURAZNO (CAPACITY MONITORING EL DURAZNO)		AM-SSP-677	<input type="checkbox"/>	LABORATORIO SGS	PUERTO MADERO 130 PUDAHUEL CHILE
2. 116 AFOROS RÍO YESO (RIO YESO CAPACITY MONITORING)		AM-SSP-653	<input type="checkbox"/>	LABORATORIO SGS	PUERTO MADERO 130 PUDAHUEL CHILE
2. 117 ESTUDIO POTENCIAL DE ROCA ÁCIDA EN LA GLORIA (STUDY OF POTENTIAL FOR ACID ROCK IN LA GLORIA)		AM-SSP-669	<input type="checkbox"/>	LABORATORIO SGS	PUERTO MADERO 130 PUDAHUEL CHILE
2. 118 ESTUDIO POTENCIAL DE ROCA ÁCIDA EN LAS AMARILLAS (STUDY OF POTENTIAL FOR ACID ROCK IN LAS AMARILLAS)		AM-SSP-668	<input type="checkbox"/>	LABORATORIO SGS	PUERTO MADERO 130 PUDAHUEL CHILE
2. 119 MONITOREO NIVEL FREÁTICO (WATER TABLE MONITORING)		AM-SSP-660-1	<input type="checkbox"/>	LABORATORIO SGS	PUERTO MADERO 130 PUDAHUEL CHILE
2. 120 MONITORIO NIVEL FREÁTICO (WATER TABLE MONITORING)		AM-SSP-653	<input type="checkbox"/>	LABORATORIO SGS	PUERTO MADERO 130 PUDAHUEL CHILE
2. 121 INDEPENDENT ENGINEERING REVIEW OF HYDROELECTRIC POWER STATIONS		AM-CO327	<input type="checkbox"/>	LEIDOS ENGINEERING LLC	1801 CALIFORNIA STREET SUITE DENVER, CO 28000
2. 122 DEFENSA ARBITRAJE STRABAG (STRABAG ARBITRATION DEFENSE)		AM-SSP-645	<input type="checkbox"/>	LINKLATERS LLP	601 THIRTEENTH STREET N.W.SUITE 400 SOUTH WASHINGTON, DC 20005
2. 123 EVALUACION PRELIMINAR CONTRATO DE SEGUROS SI CUBRE RECLAMOS SOBRE COVID. (EVALUATION OF INSURANCE CONTRACTS FOR COVERAGE OF COVID RELATED CLAIMS)		AM-CO1116-01	<input type="checkbox"/>	LINKLATERS LLP	601 THIRTEENTH STREET N.W.SUITE 400 SOUTH WASHINGTON, DC 20005

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 124 PREPARACION PARA EVENTUAL ARBITRAJE CON STRABAG (STRABAG ARBITRATION DEFENSE)		AM-CO1116	<input type="checkbox"/>	LINKLATERS LLP	601 THIRTEENTH STREET N.W.SUITE 400 SOUTH WASHINGTON, DC 20005
2. 125 EQ. PORTATILES DE 80KVA PARA SUMINISTRO SERVICIOS AUXILIARES DURANTE INSTALACIÓN PENNSTOCK VALVES (SUPPLY OF EQUIPMENT AND AUXILIARY SERVICES DURING THE INSTALLATION OF PENNSTOCK VALVES)		AM-SSP-668	<input type="checkbox"/>	LUREYE GENERACIÓN	AV. VICUÑA MACKENNA 1503 SANTIAGO CHILE
2. 126 ADDENDUM N° 6 A CONTRATO AM-CO294 "SERVICIOS DE MANTENIMIENTO GENERAL EN INSTALACIONES PHAM" (ADDENDUM N ° 6 TO CONTRACT AM-CO294 FOR GENERAL MAINTENANCE SERVICES IN ALTO MAIPO FACILITIES)		AM-CO294 ADD 6	<input type="checkbox"/>	MIGUEL RODRIGUEZ Y CÍA. LTDA.	CAMINO EL VOLCAN 27739 SAN JOSE DE MAIPO, RM CHILE
2. 127 RETIRO DE CERCO DAÑADO Y CONSTRUCCIÓN DE NUEVO CERCO (REMOVAL OF DAMAGED FENCE AND CONSTRUCTION OF NEW FENCE)		AM-SSP-649	<input type="checkbox"/>	MIGUEL RODRIGUEZ Y CÍA. LTDA.	CAMINO EL VOLCAN 27739 SAN JOSE DE MAIPO, RM CHILE
2. 128 DEFENSA EN NEGOCIACIÓN SOCIEDAD MINERA JAVIERA UNO - MATERIAL ACOPIO SITIO LAS AMARILLAS (DEFENSE IN NEGOTIATION WITH SOCIEDAD MINERA JAVIERA UNO - REGARDING ON SITE MATERIAL COLLECTION IN LAS AMARILLAS)		AM-CO1107	<input type="checkbox"/>	MORENO, SAEZ Y AVILÉS ABOGADOS	ISIDORA GOYENECHEA 3477 PISO 14 LAS CONDES, SANTIAGO CHILE
2. 129 SERVICIOS ASESORÍA LEGAL MATERIA DE AGUAS CONVENIO DE AGUAS CANAL EL MANZANO (LEGAL ADVISORY SERVICES ON WATER MATTERS REGARDING THE WATER AGREEMENT FOR CANAL EL MANZANO)		AM-CO198-4	<input type="checkbox"/>	MORENO, SAEZ Y AVILÉS ABOGADOS	ISIDORA GOYENECHEA 3477 PISO 14 LAS CONDES, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 130 SERVICIOS DE ASESORÍA LEGAL EN OFICINAS PHAM (LEGAL ADVISORY SERVICES IN ALTO MAIPO OFFICES)		AM-CO195	<input type="checkbox"/>	MORENO, SAEZ Y AVILÉS ABOGADOS	ISIDORA GOYENECHEA 3477 PISO 14 LAS CONDES, SANTIAGO CHILE
2. 131 ASESORIA LEGAL FINANCIERA (LEGAL ADVISORY REGARDING FINANCING MATTERS)			<input type="checkbox"/>	MRAY CONSULTING LLC	11301 CALADIUM LANE PALM BEACH GARDENS CHILE
2. 132 ALFALFAL II "HORIZONTAL PENSTOCK DESIGN REVIEW STAGE 2"		AM-SSP-615-1	<input type="checkbox"/>	MULTICONSULT UK LIMITED	4TH FLOOR, INTERNATIONAL HOUSE, DOVER PLACE ASHFORD, KENT TN23 1HU UNITED KINGDOM
2. 133 HORIZONTAL PENSTOCK VALVE & VERTICAL SHAFT DESIGN REVIEW		AM-SSP-615	<input type="checkbox"/>	MULTICONSULT UK LIMITED	4TH FLOOR, INTERNATIONAL HOUSE, DOVER PLACE ASHFORD, KENT TN23 1HU UNITED KINGDOM
2. 134 ACTIVIDAD DE PLANTACIÓN AÑO 2021 EN SECTOR DE MANZANITO PARA RODALES S5, S6 Y S7 POR UNA SUPERFICIE DE 1,64 HA. EL PERIODO DE ESTA ACTIVIDAD SE EXTIENDE DESDE SEPTIEMBRE A DICIEMBRE 2021 (PLANTATION ACTIVITY IN 2021)		AM-CO2239 ADD 6	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 135 ACTIVIDADES DE MANTENCIÓN E PLANTACIONES PARA RODALES UBICADOS EN SECTOR DEL DURAZNO EN UNA SUPERFICIE TOTAL DE 41,32 HA. (MAINTENANCE ACTIVITIES AND PLANTATIONS FOR STANDS LOCATED IN THE DURAZNO SECTOR)		AM-CO2239 ADD. 5	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 136 ACTIVIDADES DE MANTENCIONES 2021 (MAINTENANCE ACTIVITIES)		AM-CO2239 ADD. 4	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 137 INSTALACIÓN DE ESTANQUES DE ACUMULACIÓN DE AGUA QUE PERMITA MEJORAR EL ABASTECIMIENTO DEL AGUA MEDIANTE CAMION ALGIBE (INSTALLATION OF WATER ACCUMULATION PONDS TO IMPROVE THE WATER SUPPLY BY MEANS OF A CISTERN TRUCK)		AM-CO2239 ADD. 7	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 138 LEVANTAMIENTO DE CONEXIONES DE AGUA QUE ACTUALMENTE ENTREGAN PARTE DEL AGUA A LOS ESTANQUES DE LOS PICHES (WORK PERFORMED ON WATER CONNECTIONS FROM NEIGHBORING PROPERTIES THAT DELIVER PART OF THE WATER TO THE LOS PICHES PONDS)		AM-CO2239 ADD. 8	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 139 MANTENCIÓN Y PLANTACIONES SECTOR SAN GABRIEL (MAINTENANCE AND PLANTATIONS SECTOR SAN GABRIEL)	12/31/2021	AM-CO2239	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 140 TRASPORTE DE AGUA MEDIANTE CAMIONES (TRANSPORTATION OF WATER BY TRUCK TANKS)		AM-SSP-684	<input type="checkbox"/>	NATIVO MAIPO SPA	CAMINO AL VOLCÁN 5879 SAN JOSE DE MAIPO, SANTIAGO CHILE
2. 141 CONSTITUCION SERVIDUMBRE ASOCIADO A JUICIO C-17-294-2020 - 1ER JUZGADO CIVIL PUENTE ALTO (CONSTITUTION OF EASEMENT ASSOCIATED WITH TRIAL C-17-294-2020 - 1ST CIVIL COURT PUENTE ALTO)		AM-CO1115	<input type="checkbox"/>	NICOLAS ALEJANDRO ALARCON SANCHEZ	DETECTIVE MARIO MARIN 7345 LA REINA CHILE
2. 142 AFOROS EN QUEBRADAS DE LA CUENCA ALTA DEL RÍO MAIPO EN EL MARCO DEL 25Q (MONITORING OF CAPACITY IN RAVINES OF THE UPPER MAIPO RIVER BASIN)		AM-SSP-635	<input type="checkbox"/>	PLATAFORMA DE INVESTIGACIÓN EN ECOHIDROLOGÍA Y ECOHIDRÁULICA LTDA.	VILLASECA 21 OF. 501 ÑUÑO A CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 143 ESTUDIO DE AFECTACIÓN BOCATOMA EL MANZANO (STUDY OF AFFECTATION TO WATER INTAKE AT EL MANZANO)		AM-SSP-667	<input type="checkbox"/>	POYRY (CHILE) LIMITADA	LOS MILITARES 5001 OF. 903 LAS CONDES, SANTIAGO CHILE
2. 144 ESTUDIO DE REVERSIBILIDAD SIFON MAITENES (MAITENES SIPHON REVERSIBILITY STUDY)		AM-SSP-667-1	<input type="checkbox"/>	POYRY (CHILE) LIMITADA	LOS MILITARES 5001 OF. 903 LAS CONDES, SANTIAGO CHILE
2. 145 SUMINISTRO, INSTALACIÓN Y PUESTA EN SERVICIO DE SISTEMA DE ALARMA SONORO EN BOCATOMA EL YESO Y FOREBAY LAS LAJAS (SUPPLY, INSTALLATION AND COMMISSIONING OF SOUND ALARM SYSTEM IN BOCATOMA EL YESO AND FOREBAY LAS LAJAS)	11/7/2021	AM-SSP-676	<input type="checkbox"/>	PPS INGENIERÍA LIMITADA	FRANCISCO BILBAO 1335 PEÑAFLORES, SANTIAGO CHILE
2. 146 ASESORIA SERVICIOS PROFESIONALES PHAM (PROFESSIONAL AND CONSULTING SERVICES)		AM-CO181A	<input type="checkbox"/>	PRICEWATERHOUSECOOPERS ADVISORY	4040 W. BOY SCOUT BOULEVARD TAMPA, FL 33607
2. 147 PROFESSIONAL SERVICES RENDERED ON THE ALTO MAIPO PROJECT (PROFESSIONAL AND CONSULTING SERVICES RENDERED ON THE ALTO MAIPO PROJECT)		AM-CO181A	<input type="checkbox"/>	PRICEWATERHOUSECOOPERS LLP	4040 W. BOY SCOUT BOULEVARD TAMPA, FL 33607
2. 148 PROJECT HYDRO ALTO MAIPO GOVERNANCE SUPPORT	1/14/2023	AM-CO181A	<input type="checkbox"/>	PRICEWATERHOUSECOOPERS (USA)	4040 W. BOY SCOUT BOULEVARD TAMPA, FL 33607
2. 149 CONEXIONADO LÍNEA MT EN S/E NUEVA ALTO MAIPO (WORK RELATED TO MV LINE CONNECTION FOR ALTO MAIPO PROJECT)		AM-SSP-651	<input type="checkbox"/>	PUENTE ALTO INGENIERIA	21 DE MAYO 0164 PUENTE ALTO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 150	SERVICIO DE INSTALACIÓN DE POSTES HA (11,5 M -13,5 M) PARA LÍNEA DE MEDIA TENSIÓN SECTOR VL5 (INSTALLATION SERVICES OF HA POLES)	AM-SSP-632	<input type="checkbox"/>	PUENTE ALTO INGENIERIA	21 DE MAYO 0164 PUENTE ALTO CHILE
2. 151	SERVICIOS DE SOPORTE A LA EMPRESA (CONTRACTOR AND BUSINESS SUPPORT SERVICES)	AM-CO410 ADD. 4	<input type="checkbox"/>	R & Q INGENIERÍA S.A.	AVDA MIGUEL CLARO 578 PROVIDENCIA CHILE
2. 152	SERVICIOS AUDITORIA AMBIENTAL INDEPENDIENTE (INDEPENDENT ENVIRONMENTAL AUDIT SERVICES)	AM-CO338 ADD. 4	<input type="checkbox"/>	RODRIGO GUZMAN ROSEN ASESORÍA Y SERVICIOS AMBIENTALES EIRL	ISIDORA GOYENECHEA 3477 OF140 LAS CONDES, SANTIAGO CHILE
2. 153	SERVICIOS LEGALES PARA LA REPRESENTACIÓN Y ASESORÍA LEGAL EN EL JUCIO ORDINARIO DE DEMANDA DE KAREN GONZALEZ/RICARDO URRUTIA/ INTERPUESTO POR DEMANDANTE CONTRA ALTO MAIPO Y AES GENER S.A. (LEGAL ADVISORY SERVICES REGARDING THE LAWSUIT FILED BY KAREN GONZA	AM-CO1110	<input type="checkbox"/>	RODRIGUEZ ROSENDE Y CÍA LTDA.	AVENIDA ALONSO DE CORDOVA 3788 73B PISO 7 VITACURA, SANTIAGO CHILE
2. 154	PLANTACIÓN DE RODALES R25 Y R26 CON AÑO DE PLANTACIÓN 2021 (PLANTING SERVICES IN 2021)	AM-CO2238 ADD 2	<input type="checkbox"/>	ROXANA CARRASCO ASTUDILLO	CAMINO ALFALFAL KM 14 LOS MAITENES SAN JOSÉ DE MAIPO, SANTIAGO CHILE
2. 155	MANTENCIÓN Y PLANTACIONES SECTOR COLORADO (MAINTENANCE AND PLANTING SERVICES IN COLORADO SECTOR)	12/31/2021 AM-CO2238	<input type="checkbox"/>	ROXANA DEL CARMEN CARRASCO ASTUDILLO	CAMINO ALFALFAL KM 14 LOS MAITENES SAN JOSÉ DE MAIPO, SANTIAGO CHILE
2. 156	MANTENCIÓN DE EXTINTORES (FIRE EXTINGUISHER MAINTENANCE)	12/31/2021 AM-SSP-507-2	<input type="checkbox"/>	SEGURISAFE SPA	ALBERTO BAINES 1180 ÑUÑO A, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 157 SERVICIO DE MONITOREO SATELITAL PARA FLOTA DE VEHÍCULOS PHAM (SATELLITE MONITORING SERVICE FOR PHAM VEHICLE FLEET)		AM-SSP-492-2	<input type="checkbox"/>	SERVICIO DE RASTREO MOVIL	PROVIDENCIA 2133 OF. 304 PROVIDENCIA CHILE
2. 158 SERVICIO DE FUMIGACIÓN Y DESRATIZACIÓN EN INSTALACIONES MAITENES Y QUELTEHUES (FUMIGATION AND PEST CONTROL SERVICES AT MAITENES AND QUELTEHUES FACILITIES)		AM-SSP-512-2	<input type="checkbox"/>	SERVICIOS INTEGRALES DEL AMBIENTE LTDA (MISTER PLAGA)	QUEBRADA DE SUCA 571 PEÑALOEN CHILE
2. 159 EJECUCIÓN DE AFOROS QUINCENALES PARA METODOLOGÍA DE RESPALDO DE ESTACIONES FLUVIOMÉTRICAS (MONITORING OF CAPACITY AT FLUVIOMETRIC STATIONS)		AM-SSP-681	<input type="checkbox"/>	SGS CHILE LTDA.	PUERTO MADERO 130 PUDAHUEL, SANTIAGO CHILE
2. 160 SERVICIO DE INSPECCIÓN Y ATESTIGUAMIENTO DE PRUEBAS EN FABRICA DE PAIS DE ORIGEN (INSPECTION SERVICES IN FACTORY AT COUNTRY OF ORIGIN)		AM-SSP-572	<input type="checkbox"/>	SGS SIGA INGENIERÍA Y CONSULTORÍA S.A.	DIEGO DE ALMAGRO 5210 ÑUÑO A CHILE
2. 161 CONVENIO (AGREEMENT WITH SOCIEDAD MINERA JAVIERA UNO)			<input type="checkbox"/>	SOC LEGAL MINERA JAVIERA UNO	CAMINO EL VOLCAN 27787 SAN JOSÉ DE MAIPO CHILE
2. 162 ADDENDUM N° 3 DE CONTRATO AM-CO389 (ADDENDUM N ° 3 OF CONTRACT WEB HOSTING SERVICES)		AM-SSP-389 ADD. 3	<input type="checkbox"/>	SOCIEDAD PUBLICITARIA BUENAGENTE SPA	LA CONCEPCIÓN 141 OF. 102 PROVIDENCIA, SANTIAGO CHILE
2. 163 ESTUDIO ORIGEN DE LAS AGUAS DE AFLORAMIENTO DE TÚNELES (SERVICES REGARDING ENVIRONMENTAL STUDIES OF WATER SUPPLY AND TUNNELS)		AM-CO2250	<input type="checkbox"/>	SRK CONSULTING	AV VITACURA 2939 LAS CONDES, REGIÓN METROPOLITANA CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 164 MUESTREO DE AFLORAMIENTOS DE AGUA EN TÚNELES DE PHAM (SAMPLING OF WATER FLOWS IN ALTO MAIPO TUNNELS)	1/31/2022	AM-CO2250	<input type="checkbox"/>	SRK CONSULTING (CHILE) S.A.	AV VITACURA 2939 LAS CONDES, REGIÓN METROPOLITANA CHILE
2. 165 LUMP SUM FIXED PRICE TUNNEL COMPLEX CONSTRUCTION CONTRACT. CHANGE ORDER N°1, CHANGE ORDER N°2 Y CHANGE ORDER N°3		AM-CO610-620B / 630-620A	<input type="checkbox"/>	STRABAG SPA	ALONSO D CORDOVA 4355 OF 1001 VITACURA CHILE
2. 166 ACTUALIZACIÓN MODELO MERCADO ALTO MAIPO (MARKET ANALYSIS MODEL UPDATE ALTO MAIPO)			<input type="checkbox"/>	SYSTEP	DON CARLOS 2939 OF. 1007 LAS CONDES, SANTIAGO CHILE
2. 167 MANTENCIÓN PERIODO DICIEMBRE 2021 A MARZO 2022 DE AREA DE ACOPIO DE MATERIALES EN SECTOR LA GLORIA. (MAINTENANCE OF THE MATERIALS COLLECTION AREA IN LA GLORIA SECTOR DECEMBER 2021 THROUGH MARCH 2022)		AM-CO2249 ADD. 1	<input type="checkbox"/>	TERRA SAVIA INGENIERÍA SPA	ESMERALDA 973 DP502 VALPARAISO CHILE
2. 168 PLANTANCION Y MANTENCION SECTOR LA GLORIA (PLANTING AND MAINTENANCE LA GLORIA SECTOR)	12/31/2021	AM-CO2249	<input type="checkbox"/>	TERRA SAVIA INGENIERÍA SPA	ESMERALDA 973 DP502 VALPARAISO CHILE
2. 169 RESTAURACIÓN DE ÁREA DE ACOPIO DE MATERIALES EN SECTOR LA GLORIA (REHABILITATION OF AREA USED FOR COLLECTION OF MATERIALS IN LA GLORIA SECTOR)		AM-CO2249	<input type="checkbox"/>	TERRA SAVIA INGENIERÍA SPA	ESMERALDA 973 DP502 VALPARAISO CHILE
2. 170 MONITOREO PALEONTOLÓGICO EF2 (PALEONTOLOGICAL MONITORING SERVICES)		AM-SSP-661	<input type="checkbox"/>	TERRALGNOTA	DOMINGO TORO HERRERA 1451 ÑUÑO A CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 171 SERVICIO INFORME P/REDES SOCIALES (REPORTING SERVICE FOR SOCIAL NETWORKS)		AM-SSP-563-1	<input type="checkbox"/>	TOOLDATA SPA	JAVIERA CARRERA 340 OFICINA 200 CERRO LOS PLACERES, VALPARAISO CHILE
2. 172 MONITOREO DE AVES DE GRAN TAMAÑO Y DE LAS MEDIDAS IMPLEMENTADAS. (MONITORING OF LARGE BIRDS AND OF IMPLEMENTED RISK MITIGATING MEASURES)		AM-CO2216 ADD. 3	<input type="checkbox"/>	UNIVERSIDAD DE CHILE	BEAUCHEF 850 SANTIAGO CHILE
2. 173 EVALUACIÓN DE RIESGO ELECTROCUCIÓN Y COLISIÓN AVES (BIRD COLLISION AND ELECTROCUTION RISK ASSESSMENT)	12/31/2021	AM-CO2216	<input type="checkbox"/>	UNIVERSIDAD DE CHILE, FACULTAD DE CIENCIAS FORESTALES Y DE LA CONSERVACIÓN D ELA NATURALEZA	BEAUCHEF 850 SANTIAGO CHILE
2. 174 AFOROS BT MAITENES (MONITORING OF WATER CAPACITY IN BT MAITENES)		AM-SSP-591	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE0 7 TALCA CHILE
2. 175 CONSTRUCCIÓN DE LAS ESTACIONES FLUVIOMÉTRICAS (CONSTRUCTION OF FLUVIOMETRIC STATIONS)		AM-CO688	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE0 7 TALCA CHILE
2. 176 EJECUCIÓN DE AFOROS EN RÍO COLORADO (SERVICES TO SUPPORT THE ENFORCEMENT OF CAPACITY MEASURES IN THE COLORADO RIVER)		AM-SSP-658	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE0 7 TALCA CHILE
2. 177 EJECUCIÓN METODOLOGÍA DE RESPALDO DE ESTACIONES FLUVIOMÉTRICAS EF1 LA ENGORDA Y EF2 VOLCAN (IMPLEMENTATION OF THE BACKUP METHODOLOGY FOR FLUVIOMETRIC STATIONS EF1 LA ENGORDA AND EF2 VOLCAN)		AM-SSP-680	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE0 7 TALCA CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 178 ESTUDIO HIDRODINÁMICO 2D DEL RIO MAIPO EN EL SECTOR DE EF-5 Y DESCARGA LAS LAJAS (HYDRODYNAMIC STUDY OF THE MAIPO RIVER IN THE EF-5 SECTOR AND LAS LAJAS DISCHARGE)		AM-SSP-657	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE 7 TALCA CHILE
2. 179 INGENIERÍA DETALLES REUBIACIÓN ESTACIONES FLUVIOMÉTRICAS EF1 Y EF2 EN PUENTES (ENGINEERING SERVICES FOR THE RELOCATION OF FLUVIOMETRIC STATIONS EF1 AND EF2)		AM-SSP641	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE 7 TALCA CHILE
2. 180 MODIFICACIÓN N° 1 AL CONTRATO AM-CO688 DE REPUESTO PARA OPERACIONES. (FIRST AMMENDMENT TO THE CONTRACT AM-CO688 FOR SPARE PARTS FOR OPERATIONS)		AM-CO688-1	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE 7 TALCA CHILE
2. 181 MODIFICACIÓN N° 2 AL CONTRATO AM-CO688 CONSTRUCCIÓN DE LAS ESTACIONES FLUVIOMÉTRICAS (SECOND AMMENDMENT TO CONTRACT AM-CO688 FOR THE CONSTRUCTION OF FLUVIOMETRIC STATIONS)		AM-CO688 MODIF. N° 2	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE 7 TALCA CHILE
2. 182 SERVICIOS ASESORÍA LEGAL, REPRESENTACIÓN EN ASUNTOS JUDICIALES EN GENERAL (LEGAL ADVISORY SERVICES, REPRESENTATION IN GENERAL JUDICIAL MATTERS)		AM-CO2242-1	<input type="checkbox"/>	VERGARA GALINDO CORREA ABOGADOS LTDA.	LA CONCEPCIÓN 141 OF. 1106 PROVIDENCIA, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 183 SERVICIOS DE SEGURIDAD FÍSICA EN MAITENES Y MONITOREO VIAL DE VEHÍCULOS DEL PROYECTO (PHYSICAL SECURITY SERVICES IN MAITENES AND ROAD MONITORING OF PROJECT VEHICLES)		AM-CO2225 ADD. 2	<input type="checkbox"/>	VIP ASESORIAS Y SERVICIOS INTEGRALES LTDA.	EBRO 2749 OF. 1401 LAS CONDES CHILE
2. 184 LUMP SUM, TURNKEY ENGINEERING, PROCUREMENT AND CONSTRUCTION CONTRACT		AM-CO510	<input type="checkbox"/>	VOITH HYDRO LTDA	AV. NUEVA TAJAMAR 481 TORRE NORTE OF302 LAS CONDES CHILE
2. 185 COBERTURA DE ACTIVIDADES, JORNADAS EDICIÓN, ASESORÍA GUIÓN Y CONTENIDO, GRÁFICAS DE APOYO, PRODUCCIÓN, FOTOGRAFÍAS DE ACTIVIDADES, LA JORNADA DE GRABACIÓN EN TERRENO (AGREEMENT FOR SERVICES INCLUDING EDITING, SCRIPT AND CONTENT ADVISORY, GRAPHICS, PRODUCT		AM-SSP-508-2	<input type="checkbox"/>	VSGROUP SPA	ALCALDE PEDRO ALARCÓN 997 B15 SAN MIGUEL CHILE
2. 186 SERVICIO AUDIOVISUAL INTEGRAL (COMPREHENSIVE AUDIOVISUAL SERVICES)		AM-SSP-508	<input type="checkbox"/>	VSGROUP SPA	ALCALDE PEDRO ALARCÓN 997 B15 SAN MIGUEL CHILE
2. 187 VIDEO CAR EL MANZANO (VIDEO PRODUCTION SERVICES FOR EL MANZANO)		AM-SSP-508-2	<input type="checkbox"/>	VSGROUP SPA	ALCALDE PEDRO ALARCÓN 997 B15 SAN MIGUEL CHILE
2. 188 SERVICIO DUE DILLIGENCE SE SEGUROS DE ALTO MAIPO (DUE DILIGENCE SERVICE FOR ALTO MAIPO INSURANCE)		AM-SSP-490	<input type="checkbox"/>	WILLIS LIMITED	51 LIME STREET LONDON

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreements</u>					
2. 189	COMPRA 12 FOCOS PARA LA CANCHA DE FUTBOL DE MAITENES (PURCHASE AGREEMENT FOR SPOTLIGHTS FOR THE MAITENES SOCCER FIELD)	AM-SSP-581	<input type="checkbox"/>	WLD LOGISTICA Y DISTRIBUCION SPA	CAMINO DEL CERRO 4909 HUECHURABA, SANTIAGO CHILE
2. 190	ELEMENTOS DE OPERACIÓN PARA CIRCUITOS ELECTRICOS PHAM (SUPPLY OF OPERATING COMPONENTS FOR ELECTRIC CIRCUITS)	AM-SSP-662	<input type="checkbox"/>	WLD LOGISTICA Y DISTRIBUCION SPA	CAMINO DEL CERRO 4909 HUECHURABA, SANTIAGO CHILE
2. 191	LINEAS DE FAENAS (CONSTRUCTION AND FACILITIES SUPPORT)	AM-SSP-557	<input type="checkbox"/>	WLD LOGISTICA Y DISTRIBUCION SPA	CAMINO DEL CERRO 4909 HUECHURABA, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Supply Agreement</u>					
2. 192 COMPRA ARTICULOS DE SEGURIDAD (AGREEMENT FOR THE PURCHASE OF SECURITY EQUIPMENT)		AM-SSP-474	<input type="checkbox"/>	DUOGRAFIK ROPA CORPORATIVA SPA	CAMINO DEL ACUEDUCTO 3954 CIUDAD DEL ESTE PUENTE ALTO, SANTIAGO CHILE
2. 193 GIFT CARD 31 FAMILIAS CONVENIO ALFALFAL (AGREEMENT FOR THE SUPPLY OF GIFT CARDS FOR FAMILIES TO FULFILL SOCIAL COMMITMENT WITH ALFALFAL COMMUNITY)			<input type="checkbox"/>	GIFTCORP	AV. MANUEL RODRIGUEZ NORTE 730 SANTIAGO CHILE
2. 194 TEST COVID-19 ANTIGENO ABBOTT NASAL, CE, OMS, ISP (SUPPLY OF COVID TESTS ABBOTT NASAL COVID-19 ANTIGEN TEST, CE, WHO, ISP)		AM-SSP-644	<input type="checkbox"/>	HOME TEST SPA	CERRO EL PLOMO 5855 OF 1407 LAS CONDES, SANTIAGO CHILE
2. 195 TEST ANTIGENO QUICKVUE SARS-COV-2 (SUPPLY OF COVID TESTS)	1/31/2022	AM-SSP-674	<input type="checkbox"/>	MB BUSINESS GROUP SPA	SAN PIO X 2390 DPTO 405 PROVIDENCIA CHILE
2. 196 ABASTECIMIENTO DE AGUA DE RIEGO PARA PLANTACIONES DE SECTOR SAN GABRIEL Y EL YESO (IRRIGATION WATER SUPPLY FOR PLANTATIONS IN THE SAN GABRIEL AND EL YESO SECTORS)		AM-SSP-679	<input type="checkbox"/>	PROSPERO MARCELO GONZALEZ CAMUS	CALLE DEL RIO 19595 SAN JOSÉ DE MAIPO, SANTIAGO CHILE
2. 197 CONTRATO DE ARRENDAMIENTO LOS PICHES (LEASE AGREEMENT LOS PICHES)	12/31/2024	AM-SSP-558	<input type="checkbox"/>	PROSPERO MARCELO GONZÁLEZ CAMUS	CALLE DEL RIO 19595 SAN JOSÉ DE MAIPO, SANTIAGO CHILE
2. 198 COMPRA DE SUMINISTROS CRITICOS ESTACIONES FLUVIOMETRICAS (PURCHASE OF CRITICAL SUPPLIES FLUVIOMETRIC STATIONS)		AM-CO688	<input type="checkbox"/>	VE + INGENIERÍA SPA	PARCELA LA REINA LOTE 7 TALCA CHILE
2. 199 REPUESTOS PARA LAS LÍNEAS DE FAENAS (SPARE PARTS FOR CONSTRUCTION WORKS)		AM-SSP-589	<input type="checkbox"/>	WLD LOGISTICA Y DISTRIBUCION SPA	CAMINO DEL CERRO 4909 HUECHURABA, SANTIAGO CHILE

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Supply Agreement

2. 200	REPUESTOS PARA LAS LÍNEAS DE FAENAS PHAM 2021 (SPARE PARTS FOR CONSTRUCTION WORKS)	AM-SSP-652	<input type="checkbox"/>	WLD LOGISTICA Y DISTRIBUCION SPA	CAMINO DEL CERRO 4909 HUECHURABA, SANTIAGO CHILE
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Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 200

Alto Maipo SpA

Case Number: 21-11508 (KBO)

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 0

Fill in this information to identify the case:

Debtor Name: Alto Maipo SpA

United States Bankruptcy Court for the: DELAWARE

Case Number (if known): 21-11508 (KBO)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$3,028,129,755

1b. Total personal property:

Copy line 91A from Schedule A/B

\$100,847,927

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$3,128,977,681

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$2,049,415,914

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$1,167,392,686

+

4. Total liabilities

Lines 2 + 3a + 3b

\$3,216,808,600

Fill in this information to identify the case and this filing:Debtor Name: Alto Maipo SpAUnited States Bankruptcy Court for the: DELAWARECase Number (if known): 21-11508 (KBO)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: December 20, 2021

Signature: /s/ Javier Dib

Javier Dib, Board President and Chief Restructuring Officer
Name and Title